Precise Interpoint for Siebel™

Installation Guide

Version 10.0.x



Precise[™] Interpoint for Siebel[™] Installation Guide

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Performing post-installation action items on a Siebel instance

This section includes the following topics:

- About performing actions on a Siebel instance
- Setting up Siebel batch process sampling
- About sampling Siebel batch processes (SQL Server)
- Modifying the Siebel Repository File (SQL Server)
- About sampling Siebel batch processes (Oracle)
- Modifying the Siebel Repository File (Oracle)

About performing actions on a Siebel instance

The Interpoint for Siebel extension of Precise for SQL Server and Precise for Oracle can only receive notifications of user events if specific objects are included in the Siebel Repository File (SRF). Before you can use Interpoint for Siebel, you need to modify the SRF file. This document describes how to add the required objects to the file.

Setting up Siebel batch process sampling

For Siebel batch processes to be sampled by the Siebel AppTier Collectors, you need to create a tab-delimited text file that contains the mapping of each Siebel server to its host machine and network address. Each row in the file represents a physical machine. The first field in each row should represent the name of the Siebel server, the second field its corresponding host machine name, and the third its network address.

About sampling Siebel batch processes (SQL Server)

If you have installed Interpoint for a SQL Server database, perform the following procedures.

To create the text file

- 1. Log on to the database server where your Siebel AppTier Collector is installed.
- 2. Create the following tab-delimited text file:

```
<precise_root>\products\sql-server\<instance_ name>\etc\siebel_machines.txt
```

To obtain the list of Siebel servers

1. Log on to the SrvrMgr utility.

2. Execute the following command:

```
list servers
```

Each returned row represents a Siebel server.

To obtain the host machine name and network address

- 1. Copy the getAddress.vbs script from the Utilities\Siebel directory on the installation DVD to the server.
- 2. Run the following command:

cscript //nologo getAddress.vbs ODBC data source Administrator user name Administrator passwords

where ODBC data source is the name of the ODBC data source used by the Siebel server to connect to SQL Server. To determine its name, check the ConnectString value in the siebel.cfg configuration file.

Administrator user name and Administrator password are the user name and password required to connect to the SQL Server instance.

3. Repeat these steps for each Siebel server.

Following is an example for the content of the siebel_machines.txt file:

sieb1 APPSRV1 00096B26E66C sieb2 APPSRV2 00096B26E67C

Modifying the Siebel Repository File (SQL Server)

Once the Siebel AppTier Collectors are installed, modify the Siebel Repository File (SRF), so that Interpoint for Siebel will be able to receive notifications of Siebel-related user events.

Part of the .srf file, is a collection of callback scripts, which are triggered by various events in a user's session. A user can view or change these scripts using the Siebel Tools.

- For each targeted Siebel application, modify the .srf file on the Siebel server. Define the application name by hard coding it in the **Application_PreNavigate** function.
- The modified SRFs need to be distributed to each of the Siebel servers

If you have installed Interpoint for Siebel for a SQL Server database, modifying the SRF consists of the following tasks:

- Creating the Precise Interpoint project (SQL Server)
- Creating the CX_VTSSPID table (SQL Server)
- Creating the business component (SQL Server)
- Creating the business object (SQL Server)
- Adding the Application_PreNavigate() function (SQL Server)
- Replacing the table with a custom view (SQL Server)
- Completing the modification (SQL Server)
- Debugging the script (SQL Server)

Creating the Precise Interpoint project (SQL Server)

The following procedure creates the VERITAS Interpoint project. All objects created in the procedures following on this procedure will be grouped under this project.

To create the Interpoint project

- 1. Open Siebel Tools.
- 2. In the Object Explorer, on the Types tab, select Project.
- 3. Create a new project by holding down the Ctrl+n.
- 4. Name the new project Precise Interpoint.
- 5. Lock the project by clicking the Locked column to the right.

Creating the CX_VTSSPID table (SQL Server)

The following procedure creates a table in the DBMS.

To create the CX_VTSSPID table

- 1. From the File menu, select New Object.
- 2. In the New Object Wizard, on the General tab, select Table; then click OK.
- 3. In the General dialog box, do the following:

In the Enter a name for the new Table text box, type **CX_VTSSPID** From the Choose a Project in which you wish to create the Table list, select **Precise Interpoint**. Under Select the type of the Table, select **A stand-alone Table**.

- 4. Click Next; then click Finish to close the dialog box.
- 5. In the Tables workspace, click Apply.
- 6. In the Apply Schema dialog box, if needed, type a valid privileged user ID and privileged user **password** into the relevant text boxes.
- 7. Click Apply. The dialog box closes, and the table is created.
- 8. In the Tables panel, click Activate to activate the new table.

Creating the business component (SQL Server)

The following procedure creates the VTS_SPID business component.

To create the business component

- 1. In Siebel Tools, from the File menu, select New Object. The New Object Wizard opens.
- 2. On the General tab, select **BusComp.**
- 3. Click OK.
- 4. In the New Business Component dialog box, do the following:

In the Enter a name for the new Business Component text box, type **VTS_SPID**. From the Select the Project this Business Component will be part of list, select **Precise Interpoint**. From the Select the Table this Business Component will operate on list, select **CX_VTSSPID**.

- 5. Click Next.
- 6. In the Single Value Fields dialog box, from the Select a column in the Base table list, select ROW_ID. A default Field name automatically appears in the Enter a name for the Field text box.
- 7. Click Add to move the selected row to the table; then click Finish to create the business component.

Creating the business object (SQL Server)

The following procedure creates the VTS_SPID business object.

To create the business object

- 1. In Siebel Tools, in the Objects Explorer, on the Types tab, select Business Object.
- 2. In the Business Objects panel, from the Edit menu, select **New Record.** A new record is added to the table in the Business Objects panel.
- 3. In the Name column, type: VTS_SPID.
- 4. In the Project column, assign the new record to the VERITAS Interpoint project.
- 5. On the Types tab in the Object Explorer, select Business Object>Business Object Component.
- 6. From the Edit menu, select New Record. A new record is added to the table in the Business Object Components panel.
- 7. In the BusComp column, type: VTS_SPID.
- 8. From the Tools menu, select **Compile Project.**

Adding the Application_PreNavigate() function (SQL Server)

The following procedure adds the Application_PreNavigate() function.

To add the Application_PreNavigate() function

- 1. In Siebel Tools, from the View menu, select Options.
- 2. In the Development Tools Options dialog box, on the Scripting tab, note the value of the Scripting Language list and click OK.
- 3. In the Object Explorer, on the Types tab, expand Application.
- 4. Right-click on the application to be modified and select Lock Object.
- 5. Right-click on the application to be modified and select Edit Server Scripts.
- In the Server Script Editor, select the Application_PreNavigate function. The function's default script appears in the text panel.

If this function already contains a custom script, contact Precise Customer Support for alternative instructions.

7. Replace the default script with the following script:

```
Function Application_PreNavigate (DestViewName As String, DestBusObjName As String) As Integer
```

Dim cmd As String
Dim oActionBO As BusObject
Dim vtsBC As BusComp
Dim spid As String
Const appName = "Siebel Sales Enterprise"
On Error Resume Next Set oActionBO = theApplication.GetBusObject("VTS_SPID")
Set vtsBC = oActionBO.GetBusComp("VTS_SPID")

```
With vtsBC
```

```
ClearToQuery
ActivateField "Row Id"
ExecuteQuery ForwardOnly
FirstRecord
i = .GetFieldValue("Row Id")
End With
Set oActionBO = Nothing
Set vtsBC = Nothing
cmd = "vrts_srf_agent.exe " + i + " """ + appName + """ """ +
DestViewName + """ "" + DestBusObjName + """ "" + LoginName
+ """
Shell(cmd)
Application_PreNavigate = ContinueOperation
```

End Function

If the Scripting Language in use is eScript, use the following script:

```
function Application PreNavigate (DestViewName, DestBusObjName)
{
   try
   {
             var cmd;
              var oActionBO;
             var vtsBC;
             var appName = "Siebel Sales Enterprise";
              oActionBO = TheApplication().GetBusObject("VTS SPID");
              vtsBC = oActionBO.GetBusComp("VTS SPID");
             vtsBC.ClearToQuery();
             vtsBC.ActivateField("Row Id");
             vtsBC.ExecuteQuery(ForwardOnly);
             vtsBC.FirstRecord();
              cmd = "start cmd /c vrts_srf_agent.exe " +
             vtsBC.GetFieldValue("Row Id") +//SPID
              " \"" + appName +
              "\" \"" + DestViewName +
              "\" \"" + DestBusObjName +
              "\"\" + TheApplication().LoginName() +
              "\"";
       vtsBC = null;
       oActionBO = null;
       Clib.system(cmd);
   }
   catch (obj)
   {
       Clib.system( "start cmd /c vrts_srf_agent.exe \"" + obj +
       "\"");
       return (ContinueOperation); //Ignore all exceptions
   }
}
   Modify the appName variable to match the name of the Siebel application.
8.
```

Replacing the table with a custom view (SQL Server)

The following procedure replaces the table with a custom view. To replace the table with a custom view

1. Log on to your Siebel database using Query Analyzer. Make sure to log on with a privileged account.

2. Run the following script:

```
DROP TABLE CX_VTSSPID
GO
CREATE VIEW [CX_VTSSPID] as select
   '1' as [CONFLICT_ID],
   getdate() as [CREATED],
   '--' as [CREATED_BY],
   getdate() as [LAST_UPD],
   '2' as [LAST_UPD_BY],
   1 as [MODIFICATION_NUM],
   @@spid as [ROW_ID]
GO
GRANT SELECT ON [CX_VTSSPID] TO public
GO
```

Completing the modification (SQL Server)

The following procedure completes the modification.

To complete the modification

- 1. Save all changes.
- 2. Compile the Siebel project. This will create a new Siebel.srf file.
- 3. Test the project on your development machine.
- 4. On each of your production Siebel Servers:
 - a. Stop the Siebel Server.
 - b. Deploy the new Siebel.srf file
 - c. Verify that the EnableScripting option in the application CFG file is set to TRUE.
 - d. Start the Server.

Debugging the script (SQL Server)

The following procedure debugs the script.

To debug the script

- 1. Before attempting to debug, from the View menu, select **Options**.
- 2. On the Debug file tab, open the file that is specified in the CFG file text box in a text editor.
- 3. Make sure that the RepositoryFile and ApplicationName options are set correctly.
- 4. Make sure the EnableScripting option is set to TRUE.

About sampling Siebel batch processes (Oracle)

For Siebel batch processes to be sampled by the Interpoint for Siebel Collectors, create a tab-delimited text file that contains the mapping of each Siebel server to its host machine, as it appears in Oracle.

To create the text file:

- 1. Log on to the server where your Siebel AppTier Collector instance is installed.
- 2. Create the following tab-delimited text file:

For Windows:

<precise_root>\products\oracle\<SID>\etc\siebel_machines.txt

For UNIX:

To obtain the list of Siebel servers:

- 1. Log on to the SrvrMgr utility.
- 2. Execute the following command:

list servers

The following list is an example of the results:

Table 1-1 List of Siebel servers

| SBLSRVR_NAME | HOST_NAME |
|--------------|--------------|
| AsDev1 | POOL-SIEBEL1 |
| AsDev2 | POOL-SIEBEL2 |

Each returned row represents a Siebel server. The row information can be split into two columns:

- The first column, SBLSRVR NAME represents the name of the Siebel server, for example AsDev1.
- The second column HOST_NAME represents the corresponding physical machine name, but not necessary as it appears in Oracle.

To find the physical machine name as it appears in Oracle, connect to the Siebel database and execute the following command:

SELECT DISTINCT MACHINE FROM V\$SESSION;

The following list is an example of the results:

Table 1-2 Machine name list

| MACHINE |
|----------------------|
| PRECISE\POOL-SIEBEL1 |
| PRECISE\POOL-SIEBEL2 |

If there is no entry in V\$SESSION with the physical machine name, use the results from the HOST_NAME column. After inserting the previous results into the siebel machines.txt file, the contents is as follows:

AsDev1 PRECISE\POOL-SIEBEL1 AsDev2 PRECISE\POOL-SIEBEL2

Modifying the Siebel Repository File (Oracle)

Once the Siebel AppTier Collectors are installed, modify the Siebel Repository File (SRF), so that Interpoint for Siebel will be able to receive notifications of Siebel-related user events.

Part of the .srf file, is a collection of callback scripts, which are triggered by various events in a user's session. A user can view or change these scripts using the Siebel Tools.

- For each targeted Siebel application, modify the .srf file on the Siebel server. Define the application name by hard coding it in the **Application_PreNavigate** function.
- The modified SRFs need to be distributed to each of the Siebel servers

If you have installed Interpoint for an Oracle database, modifying the SRF consists of the following tasks:

- Creating the Precise Interpoint project (Oracle)
- Creating the CX_PSS_SBL table (Oracle)
- Creating the business component (Oracle)
- Creating the business object (Oracle)
- Adding the Application_PreNavigate() function (Oracle)
- Replacing the table with a global temporary table (Oracle)
- Completing the modification (Oracle)
- Debugging the script (Oracle)

Creating the Precise Interpoint project (Oracle)

- 1. Open Siebel Tools.
- 2. In the Siebel Tools, on the Types tab in the Object Explorer, select Project.
- 3. Create a new project by holding down the <Ctrl> key and the <N> key.
- 4. Name the new project Precise Interpoint.
- 5. Lock the project, by choosing the Locked column to the right option.

NOTE All objects created in subsequent steps will be grouped under this project.

Creating the CX_PSS_SBL table (Oracle)

NOTE This procedure applies to versions up to version 8.0 and version 8.0 and higher. For steps where there are differences between versions, the difference has been clearly specified.

- 1. From the File menu, choose New Object. The New Object Wizard opens.
- 2. On the General tab, select Table.
- 3. Click OK. The General dialog box opens.

Figure 1-1 General Dialog Box

| General | | |
|--|---|--|
| | This wizard will help you create a new Table. | |
| and the second s | Enter a name for the new Table (should begin with CX) | |
| | CX_PSS_SBL | |
| | Choose a Project in which you wish to create the Table. | |
| | Precise Interpoint | |
| | Select the type of the Table | |
| | A stand-alone <u>T</u> able | |
| | C 1:1 Extension Table for an existing Table | |
| • | C 1: <u>M</u> Extension Table for an existing Table | |
| - | C An intersection Table between two existing Tables | |
| | | |
| | < <u>B</u> ack. <u>N</u> ext > Cancel | |

- 4. In the Enter a name for the new Table field, type: CX_PSS_SBL.
- 5. From the Choose a Project in which you wish to create the Table drop-down list, select Precise Interpoint.
- 6. Under Select the type of the Table, select A stand-alone Table.
- 7. Click Next.
- 8. Click Finish to close the dialog box.
- 9. For versions prior to version 8.0, in the Tables workspace, click **Apply**. For version 8.0 and higher, in the **Tables workspace**, click **Apply/DDL**. In the displayed dialog box, click **Apply**.

10. The Apply Schema dialog box is displayed.

Figure 1-2 Apply Schema dialog box

| Apply Schema |
|---|
| <u>I</u> ables: |
| Current Row |
| Table <u>space</u> : |
| |
| <u>1</u> 6K table space: |
| |
| <u>3</u> 2K table space: |
| |
| I <u>n</u> dex space: |
| |
| Table groupings file: |
| |
| Privileged <u>u</u> ser id |
| SADMIN |
| Privileged user password: |
| |
| |
| OD <u>B</u> C data source: SSD d:/sea752/tools |
| |
| Warning: data changes made to new tables or columns will not be propagated to the client. Updating the client schema will not propagate this data. Test the server schema, but don't make substantial data changes until the client schema has been updated. |
| Apply Cancel |

- 11. If needed, type a valid privileged user ID and privileged user password into the relevant text boxes.
- 12. Click Apply. The dialog box closes and the table is created.
- 13. In the Tables panel, click Activate to activate the new table.
- 14. In Siebel Tools, on the **Types** tab in the Object Explorer, select **Table**. The **Tables** panel opens. Select table CX_PSS_SBL.
- 15. On the Types tab in the Object Explorer, Expand Tables and select Column. The Columns panel opens.
- 16. From the Edit menu, choose New Record. A new record is added to the table in the Columns panel.
- 17. Add two new columns to the table as follows:

Table 1-3 Table with new columns

| Name | User Name | Physical Type | Length |
|-------------|-------------|---------------|--------|
| CLIENT_INFO | Client Info | Varchar | 64 |
| ACTION | Action | Varchar | 32 |

18. For versions prior to version 8.0, in the **Tables workspace**, click **Apply**. For version 8.0 and higher, in the **Tables workspace**, click **Apply/DDL**. In the displayed dialog box, click **Apply**.

19. The Apply Schema dialog box is displayed (see Figure 1-2).

20. If needed, type a valid privileged user ID and privileged user password into the relevant text boxes.

21. Click Apply. The dialog box closes and the records are created.

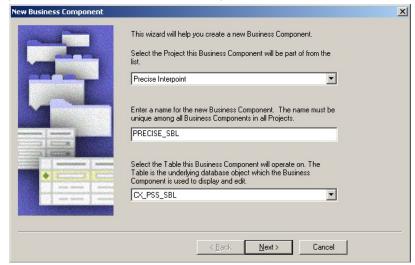
22. In the Tables panel, click Activate to activate the table with the new columns.

Figure 1-3 Siebel Repository - Column List Dialog Box

| ject Explorer | 7 × Column List | | | | 4 Þ > |
|--|-----------------------------|---------|--|------------|----------|
| ject: MI Projects ** | Columns | | | | _ 🗆 × |
| ypes Detail Flat | | Tal | oles | | |
| 📿 Siebel Objects | 1 | | | | |
| 🖲 🛅 Applet | | Exten | d Apply/DDL | Activate | |
| 🖃 🛅 Application | W Name | Changed | Project | User Name | Alias 🔺 |
| - 🛅 Page Tab | CX_PSS_SBL | V | Precise Interpoint | CX_PSS_SBL | |
| Screen Menu Item H Kanness Component | | | | | - |
| Business Component Business Object | | | | | Þ |
| H-Co Business Service | | | | | |
| S EIM Interface Table | | Colu | mns | | |
| Entity Relationship Diagram | | | | | |
| - My Link | W Name | Changed | User Name | Alias | ^ |
| - 🛅 Pick List | > / CLIENT_INFO | v | Client Info | | |
| Project | ACTION | 1 | Action | | |
| 🗉 🛅 Screen | CONFLICT_ID | v | Conflict Id | | |
| 🖹 🔩 Table | CREATED | 1 | Created | | |
| Column | CREATED_BY | V | Created By | | |
| tername in dex Tername UserKey | DB_LAST_UPD | V | DB Last Updated | | |
| | DB_LAST_UPD_SRC | V | DB Last Updated By | | |
| 🖲 🚾 View | LAST_UPD | ~ ~ | Last Updated | | |
| • Veb Page | AST_UPD_BY | V | Last Updated By Modification Number | | |
| 🗉 🔄 Web Template | MODIFICATION_NUM ROW ID | V | Row Id | | |
| Image: Barrier Bar | ROW_ID | v | Row Id | | |

Creating the business component (Oracle)

- 1. In Siebel Tools, from the File menu, choose New Object. The New Object Wizard opens.
- 2. On the General tab, select BusComp.
- 3. Click OK. The New Business Component dialog box opens.
- Figure 1-4New Business Component Dialog Box



- 4. In the Enter a name for the new Business Component field, type: PRECISE SBL.
- 5. From the Select the Project this Business Component will be part of drop-down list, select Precise Interpoint.
- 6. From the Select the Table this Business Component will operate on drop-down list, select CX_PSS_SBL.

7. Click Next. The Single Value Fields dialog box opens.

Figure 1-5 Single Value Fields Dialog Box

| Single Value Fields | | | | | × |
|---------------------|-------------------------------------|-------------------|--------------------------------------|--------|----------|
| | Select a column i | in the Base table | e Fields from the Base | Table. | |
| | Enter a name for | the Field | (a | - | |
| | Field Name Action Client Info | | Column Name ACTION CLIENT_INFO |) | |
| | <u>.</u> | < <u>B</u> ack | (Finish) | Cancel | <u> </u> |

- 8. From the Select a column in the Base table drop-down list, select ACTION. A default field name automatically appears in the Enter a name for the Field text box.
- 9. Click Add to move the selected row to the table.
- 10. From the Select a column in the Base table drop-down list, select CLIENT_INFO. A default field name automatically appears in the Enter a name for the Field text box.
- 11. Click Add to move the selected row to the table.
- 12. Click Finish to create the Business Component.

Creating the business object (Oracle)

- 1. In Siebel Tools, on the Types tab in the Object Explorer, select Business Object. The Business Objects panel opens.
- 2. From the Edit menu, choose New Record. A new record is added to the table in the Business Objects panel.
- 3. In the Name column, type: PRECISE_SBL.
- 4. In the Project column, assign the new record to the Precise Interpoint project.
- 5. On the Types tab in the Object Explorer, select Business Object > Business Object Component.

Figure 1-6 Siebel Repository - Business Object Component List Dialog Box

| â F. M. L 5 | | $\vdash \exists H$ | | ÷ ≯6 ₹4 . | | | | |
|--|------------|--------------------|--|-------------------------------|---|--|---|--------|
| 🗇 🕨 🗉 🕙 🚳 🖓 🏹 💭 | | | | | | | | |
| bject Explorer | å × | 🗾 Busir | ess Object Component List | | | | | ₫ ▷ : |
| roject: X** All Projects ** | • | 🔲 Busin | ess Object Components | | | | _ | |
| Types Detail Flat | | | | | Business Obje | ects | | |
| Siebel Objects Comparison Siebel Objects Comparison Page Tab Page Tab Sumers Component Comparison Compa | | × × × | Name PRECISE SBL PS Bling Clas PS Bling Clas PS MPD Map PS Project Subconfractor But Comp PRECISE SBL | Changed V Bu Changed | Project Precise Interpoint Expense PS Project Plan Inte PS Subcontractor A Subcontractor A | Primary Business Component gr 33 | Query Lit Business Overs Lit Overs Lit Overs Lit Overs Lit Overs Lit | Corr A |
| Image: Section of the section of | | | | | | | | |

- 6. From the Edit menu, choose New Record. A new record is added to the table in the Business Object Components Panel.
- 7. In the **Bus Comp** column, type: **PRECISE_SBL**.
- 8. From the Tools menu, choose Compile Project.

Performing post-installation action items on a Siebel instance Modifying the Siebel Repository File (Oracle)

Adding the Application_PreNavigate() function (Oracle)

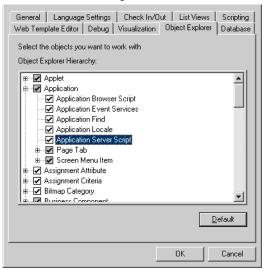
1. In Siebel Tools, from the **View** menu, select **Options**. On the **Scripting** tab, note the value of the **Scripting Language** list. If no language is selected, select the eScript option.

Figure 1-7 Development Tools Options Dialog Box

For versions prior to version 8.0:

| Development Tools Options 🛛 🛛 🔀 | | | | | | |
|--|--|--|--|--|--|--|
| Web Template Editor Debug Visualization Object Explorer Database General Language Settings Check In/Out List Views Scripting | | | | | | |
| Script editor Font: Size: Courier New 8 Scripting language: ✓ | | | | | | |
| Compiling Browser script compilation folder: | | | | | | |
| Debugging Adjust breakpoint to next valid line Make debugger window active when debugging | | | | | | |
| Always enter the debugger when an error occurs | | | | | | |

For version 8.0 and higher:



- 2. In the Object Explorer, on the Types tab, expand Application.
- 3. Right-click on the application to be modified and select Lock Object.
- 4. Right-click on the application to be modified and select Edit Server Scripts.
- 5. In the Server Script Editor, select the **Application_PreNavigate** function. The function's default script appears in the text panel.

Figure 1-8 Siebel Repository - Application [Siebel Sales Enterprise] - Script Dialog Box

| 😻 Siebel Tools - Siebel Repository - A | pplication [Siebel Sales Enterprise] - Script | | | | _ 8 > |
|---|---|------------------------------|----------------|----------------|----------|
| $\underline{F}ile \underline{E}dit \underline{V}iew \underline{S}creens \underline{G}o \underline{Q}uery F$ | }eports <u>D</u> ebug <u>I</u> ools <u>W</u> indow <u>H</u> elp | | | | × |
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| Object Explorer | +- [general] func | tion Application PreNavigate | (DestViewName. | DestBusObiName |) = |
| Project: ** All Projects ** | Application { | - | | - | Î |
| Types Detail Flat | Application_Start | return (ContinueOperation); | | | |
| E-2 Siebel Objects | Application_PreInvokeMeth | | | | |
| Applet | Application_InvokeMethod | | | | |
| Application Browser Script | Application_Navigate | | | | |
| Application Event Services | | | | | |
| Application Locale | | | | | |
| Application Server Script | | | | | |
| Fage Tab | | | | | |
| Business Component | | | | | |
| 🗄 💑 Business Service | | | | | |
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| - Project | | | | | |
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| <u> </u> | | | | | <u> </u> |
| Ready | | Line 3 (0), Col 1 | | Language: ENU | NUM |

NOTE If this function already contains a custom script, do not continue. Contact Precise Technical Support for alternative instructions.

| 6. | If the used Scripting | Language is eScript. | use the following script: |
|----|-----------------------|----------------------|---------------------------|
| | | | |

NOTE Modify the appName variable to match the name of the Siebel application.

function Application_PreNavigate (DestViewName, DestBusObjName)

```
{
  try
   {
      var
            oActionBO;
      var
           pssBC;
            appName = "Siebel Sales Enterprise";
      var
            action; //(32)
      var
            client info; //(64)
      var
  oActionBO =
      TheApplication().GetBusObject("PRECISE SBL");
            pssBC = oActionBO.GetBusComp("PRECISE SBL");
            action = DestViewName.substring(0,32);
      client_info="S," +
      TheApplication().LoginName().substring(0,14) + "," +
            DestBusObjName.substring(0,31) + "," +
            appName.substring(0,17);
            pssBC.NewRecord(1);
```

```
pssBC.SetFieldValue("Action", action);
```

```
pssBC.SetFieldValue("Client Info", client info);
      pssBC.WriteRecord();
      pssBC = null;
      oActionBO = null;
}
catch (obj)
{
      pssBC = null;
      oActionBO = null;
      var sText = obj.errText;
      var nCode = obj.errCode;
}
finally
{
      return (ContinueOperation);
}
```

7. If the used Scripting Language is Visual Basic, use the following script:

ļ

```
Modify the appName variable to match the name of the Siebel application.
 NOTE
Function Application PreNavigate (DestViewName As String, DestBusObjName As String) As Integer
       Dim
             oActionBO As BusObject
       Dim
             pssBC As BusComp
       Dim
             action As String
       Dim
             client info As String
       Const appName = "Siebel Field Service"
      On Error Resume Next
       Set oActionBO = TheApplication.GetBusObject("PRECISE SBL")
       Set pssBC = oActionBO.GetBusComp("PRECISE SBL")
       action = Left(DestViewName, 32)
       client info="S," + Left(LoginName,14) + "," + Left(DestBusObjName,31) + "," +
       Left (appName, 17)
       pssBC.NewRecord 1
       pssBC.SetFieldValue "Action", action
       pssBC.SetFieldValue "Client Info", client info
       pssBC.WriteRecord
       Set oActionBO = Nothing
       Set pssBC = Nothing
      Application_PreNavigate = ContinueOperation
   End Function
```

8. Compile the project.

Replacing the table with a global temporary table (Oracle)

- 1. Log in to your Siebel database, using SQLPLUS. Make sure to log in with a privileged account.
- 2. Run the following statement:

create table CX_PSS_SBL_TAB as select * from CX_PSS_SBL where 1=2;

3. Drop the following table:

DROP TABLE CX_PSS_SBL;

4. Set the following grant for the table:

GRANT SELECT, INSERT, UPDATE, DELETE ON CX_PSS_SBL_TAB to SSE_ROLE;

5. Create the following view:

create view CX_PSS_SBL as

Select * from CX_PSS_SBL_TAB;

6. Set the following grant for the view:

GRANT SELECT, INSERT, UPDATE, DELETE ON CX_PSS_SBL TO SSE_ROLE;

7. Create the following trigger:

```
CREATE OR REPLACE TRIGGER CX_PSS_SBL_TRG
INSTEAD OF INSERT on CX_PSS_SBL
BEGIN
DBMS_APPLICATION_INFO.SET_CLIENT_INFO (:new.client_info);
DBMS_APPLICATION_INFO.SET_ACTION (:new.action);
END;
/
```

Completing the modification (Oracle)

- 1. Save all changes.
- 2. Compile the Siebel project. This will create a new Siebel.srf file.
- 3. Test the project on your development machine.
- 4. On each of your production Siebel Servers:
 - a. Stop the Siebel Server.
 - b. Deploy the new Siebel.srf file
 - c. Verify that the EnableScripting option in the application CFG file is set to TRUE.
 - d. Start the Server.

Debugging the script (Oracle)

- 1. Before attempting to debug, select **Options** from the **View** menu.
- 2. Click the Debug file tab.
- 3. Note the file specified in the CFG file field and open it in a text editor.
- 4. Make sure the RepositoryFile and ApplicationName options are set correctly.
- 5. Make sure the EnableScripting option is set to TRUE.

Uninstall Action Items

This section contains the following topics

- Detailed Action Items for Siebel
- <u>Action items when Interpoint is installed on Oracle</u>
- <u>Action items when Interpoint is installed on SQL Server</u>

Detailed Action Items for Siebel

When the Siebel AppTier Collectors have been removed, you can delete the Precise Interpoint Project from the Siebel Repository File (SRF). These tasks differ slightly depending on whether Interpoint is installed for a SQL Server or an Oracle database. See <u>Action items when Interpoint is installed on Oracle</u> on page 21. See <u>Action items when Interpoint is installed on SQL Server</u> on page 24.

Action items when Interpoint is installed on Oracle

Deleting this project from the SRF involves the following tasks:

- Removing changes in the Application_PreNavigate() function
- Removing the Business Object
- Removing the CX_VTS_SBL table
- Removing the Precise project

Removing changes in the Application_PreNavigate() function (Oracle)

To remove changes in the Application_PreNavigate() function

 Make sure that you are able to view the Application Server Scripts objects. To do so, go to View > Options. In the Development Tools Options window select the Object Explorer tab. Make sure the Application Server Script check box under Application is checked.

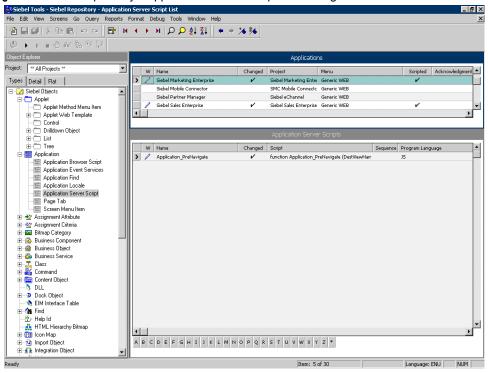
Figure 2-1 Development Tools Options Dialog Box

| Development Tools Options | × |
|---|---|
| General Language Settings Check In/Out List Views Scripting Web Template Editor Debug Visualization Object Explorer Database Select the objects you want to work with Select the object synutry Select the object synutry Select the object synutry | |
| Object Explorer Hierarchy: | |
| | |
| <u>D</u> efault | |
| OK Cancel | |

NOTE If the **Application Server Script** has **not** been checked in the **View** Options of the Siebel Tools, you will not be able to see the objects on the **Types** tab in the Object Explorer.

- 2. In the Siebel Tools, on the Types tab in the Object Explorer, select Application > Application Server Script.
- 3. Mark the Application_PreNavigate line and on the Edit menu, choose Delete Record.

Figure 2-2 Siebel Repository - Application Server Script List Dialog Box

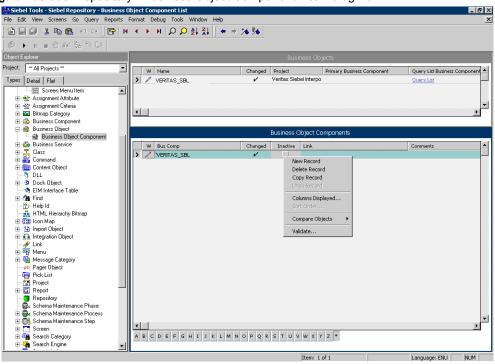


NOTE After you delete the Server Script, you must reopen the Siebel Tools, in order to make other changes in your application.

Removing the Business Object (Oracle)

- 1. In Siebel Tools, on the Types tab in the Object Explorer, select Business Object. The Business Object panel opens.
- 2. Select the Business Object called **PRECISE_SBL**.
- 3. On the Types tab in the Object Explorer, select Business Object > Business Object Component. The **Business Object Component** panel for the PRECISE_SBL Business Object opens.
- 4. Right click the Business Object Component called PRECISE SBL and choose Delete Record.

Figure 2-3 Siebel Repository - Business Object Component List Dialog Box



5. Remove the Business Object, by a right click on the **PRECISE_SBL** business object on the **Business Object** panel and choose **Delete Record**.

Figure 2-4Siebel Repository - Business Object Component List Dialog Box

| 🛃 Siebo | el Tools - Siebel Repository - Busin | ess Ob | ject Compo | nent List | | | | | | | | | |
|--|---|--------|------------|---------------|---------------|------------------------|-----------------|---|---------------------|------------|--|--|--|
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| | 🐼 Business Service | | W Bus | Comp | Changed | Inactive Link | | Compile Selecte | d Objects | <u>^</u> | | | |
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Removing the CX_PSS_SBL table (Oracle)

- 1. In Siebel Tools, on the Types tab in the Object Explorer, select Table. The Tables panel opens.
- 2. Select the table called **CX_PSS_SBL**.
- 3. Right click on the table and choose Delete Record.
- 4. Log in to the Siebel database with the Siebel user.
- Run:

- If you get a row as a reply, run the following command: drop view CX_PSS_SBL;
- 7. Run:

```
select * from user_tables where table_name = 'CX_PSS_SBL_TAB';
```

 If you get a row as a reply, run the following command: drop table CX PSS SBL TAB;

Removing the project (Oracle)

- 1. In Siebel Tools, on the Types tab in the Object Explorer, select Project.
- 2. In the projects panel search for the Precise Interpoint project.
- 3. Make the project inactive.

Action items when Interpoint is installed on SQL Server

Deleting this project from the SRF involves the following tasks:

- Removing changes in the Application_PreNavigate() function
- Removing the Business Object
- Removing the CX_VTSSPID table
- Removing the Precise project

Removing changes in the Application_PreNavigate() function (SQL Server)

To remove changes in the Application_PreNavigate() function

- 1. In Siebel Tools, go to View>Options.
- 2. In the Development Tools Options dialog box, on the Object Explorer tab, select the Application Server Script check box to display this application on the Types tab in the Object Explorer.
- 3. In the Object Explorer, on the Types tab, go to Application>Application Server Script.
- 4. In the Application Server Scripts panel, select the script called Application_PreNavigate.
- 5. On the Edit menu, choose Delete Record.

If you want to make additional changes to your application, you first need to close and then reopen Siebel Tools.

Removing the Business Object (SQL Server)

To remove the business object

- 1. In Siebel Tools, in the Object Explorer, on the Types tab, select **Business Object**.
- 2. In the Business Object panel, select the Business Object called VTS_SPID.
- On the Types tab, go to Business Object>Business Object Component. The Business Object Component panel for the VTS_SPID Business Object opens.
- 4. In the Business Object Component panel, right-click the component called VTS_SPID and select Delete Record.

Removing the CX_VTSSPID table (SQL Server)

To remove the CX_VTSSPID table

- 1. In Siebel Tools, in the Object Explorer, on the Types tab, select Table.
- 2. In the Table panel, right-click the table called CX_VTSSPID and select Delete Record.
- 3. Log on to the Siebel database with the Siebel user.
- 4. Run the following command:

```
select * from user_views where view_name = 'CX_VTSSPID';
```

5. If a row is returned, run the following command:

```
drop view CX_VTSSPID;
```

6. Run the following command:

select * from user_tables where table_name = 'CX_VTSSPID_TAB';

 If a row is returned, run the following command: drop table CX_VTSSPID_TAB;

Removing the project (SQL Server)

To remove the Precise Interpoint project

- 1. In Siebel Tools, in the Object Explorer, on the Types tab, select Project.
- 2. In the Projects panel, search for the Precise Interpoint project.
- 3. Make the project inactive.