

How to manage users

In order for users to access SQL Inventory Manager, you need to grant them access. Additionally, if they want to receive alert emails, you have to enable this option for each user and type the email addresses where they will receive these notifications.



To **add** or **delete** user accounts, go to the Administration view of the Idera Dashboard, and then click **Manage Users**. For more information about adding a new user account, see [Managing users in the Idera Dashboard](#).

To edit user details (name, subscription, or email address), go to the following options on the **Administration** tab:

- **Users > Manage Users**
- **Alert Emails > Manage Subscriptions For All Users**

Below you can see the tabs and sections where you can manage your users and subscriptions.

The screenshot shows the Idera SQL Inventory Manager Administration dashboard. The top navigation bar includes the Idera logo, the text 'Welcome Simpsons\Administrator', and links for 'LOG OUT' and 'HELP'. Below this is a secondary navigation bar with tabs: 'DASHBOARD', 'SQLINVENTORYMANAGER(SIM181)', 'OVERVIEW', 'EXPLORER', 'INSTANCES', and 'ADMINISTRATION' (which is highlighted). A search bar and a 'Go' button are also present. The main content area is titled 'ADMINISTRATION' and contains several sections:

- Users:** Describes giving users permission to use SQL Inventory Manager. A button labeled 'Manage Users' is highlighted with a red box.
- Instances:** Describes monitoring SQL Server instances. Links include 'Add SQL Server Instances' and 'Import SQL Servers'.
- Alert Emails:** Describes sending email alerts. Links include 'Configure email (SMTP) settings', 'Subscribe to alerts', and a button labeled 'Manage Subscriptions For All Users' which is highlighted with a red box.
- Health Checks:** Describes performing health checks against monitored instances. A link labeled 'Manage Health Checks' is provided.
- Licensing:** Describes license requirements. A link labeled 'Manage License' is provided.
- Tags:** Describes using tags to group SQL Servers. A link labeled 'Manage Tags' is provided.
- Discovery:** Describes automatic discovery of instances. Links include 'Manage Discovery Options', 'Auto Registration Options', 'Discover Instances', 'Manage Discovery Credentials', and 'Discovery Status'.
- Custom Inventory Fields:** Describes adding, removing, or editing custom fields. A link labeled 'Manage Custom Inventory Fields' is provided.

After you select the user(s) you want to manage, the Edit User window opens. On this window, you can see a list of all registered users with their respective email addresses and whether they are subscribed to alerts.

Edit User

This option allows you to edit the user name, change the role, modify the user's alert subscriptions, and change the email address to where they receive alerts. To edit a user account:

1. Either click the user account name, or check the appropriate box for the user account you want to edit, and then click **Edit User**. SQL Inventory Manager displays the Edit User dialog.

Edit User

User Name:


Note: Enter user's Windows account using the form "domain\username".

Product: Role:

Alert Subscriptions

☐ Receive SQL Inventory Manager alert emails for critical issues such as availability problems.

Email address

 **Email settings have not been configured yet.** [Click here to configure sending alert emails.](#)

Access to SQL Server Instances

☐ All Instances ☒ Select Specific Instance

Per Instance Tag

Instance Tag	Access
24x7	<input type="checkbox"/>
Business Critical	<input type="checkbox"/>
	<input type="checkbox"/>

Per Instance

Instance	Access
AUT-2005-003 \SQL2005	<input type="checkbox"/>
AUT-2008-001	<input type="checkbox"/>

2. Make the appropriate changes.
3. **If you assign the User or Guest role**, SQL Inventory Manager allows you to select which SQL Server instances you want this user to have access. Select **All Instances** to allow this account to access all instances including any new instances in your environment. Select **Select Specific Instance**, and SQL Inventory Manager displays lists of tags and instances available to assign to this user account. Select the items you want to include.
4. Click **SAVE**.



If you have not configured your email server settings yet, SQL Inventory Manager displays the message **Email settings have not been configured yet.** [Click here to configure sending alert emails.](#) Click this option to configure your settings. For more information, go to [Configuring your email settings for alert notifications](#).

Need more help? Search the [Idera Customer Support Portal](#).

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