

Installing the IDERA Dashboard

- [Version 4.6](#)
- [Version 4.2](#)
- [Version 3.8](#)
- [Version 3.2](#)
- [Version 3.0](#)

This section guides you through the installation of the IDERA Dashboard, a common technology framework for IDERA products.

Before you install the IDERA Dashboard, be sure to have:

- A local administrator account on the machine where you are installing the product.
- Microsoft .NET 4.0 Framework or later installed.



The IDERA Dashboard Web Application service comes with SSL already set up. By default, SSL works with a self-signed certificate. This certificate can be used for encryption only and does not prove the identity of the server.

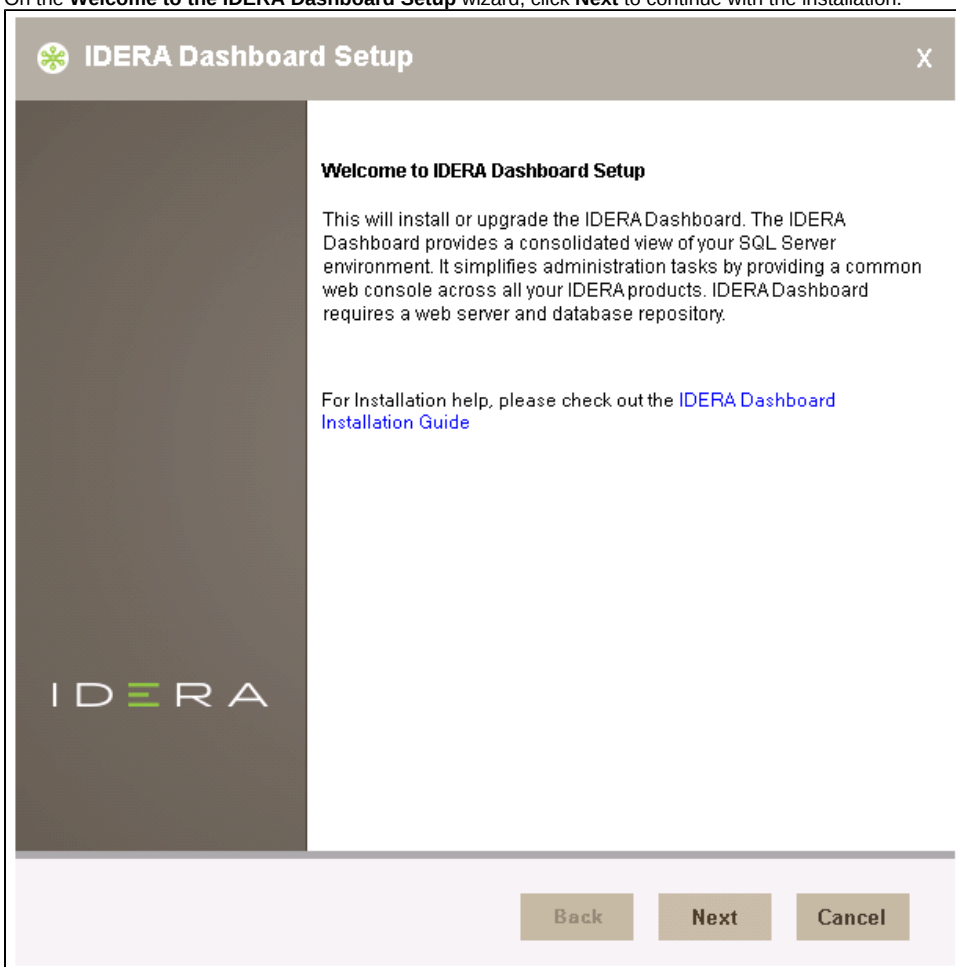
That default certificate is not signed by any well-known Certification Authority (CA), and is intended only for use in testing purposes. When a user attempts to open the SSL version of the IDERA Dashboard Web interface, a warning appears in the browser window. For more information about running the IDERA Dashboard over SSL, see [Run IDERA Dashboard over TLS or SSL](#).

Start your installation

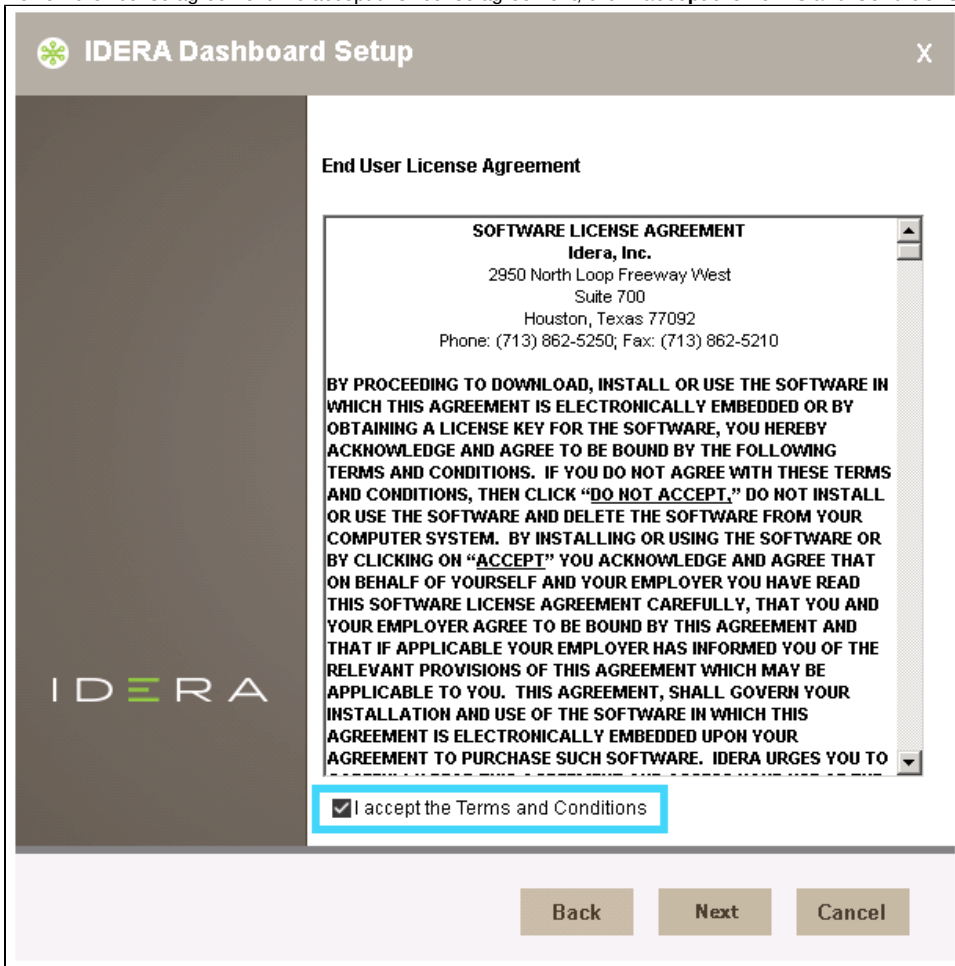
You can install the IDERA Dashboard on any computer that meets or exceeds the [product requirements](#).

To start installing the IDERA Dashboard:

1. Run `IderaDashboardSetup` in the root of the installation kit.
2. On the **Welcome to the IDERA Dashboard Setup** wizard, click **Next** to continue with the installation.



3. Review the license agreement. To accept this license agreement, click **I accept the Terms and Conditions**, and then click **Next**.



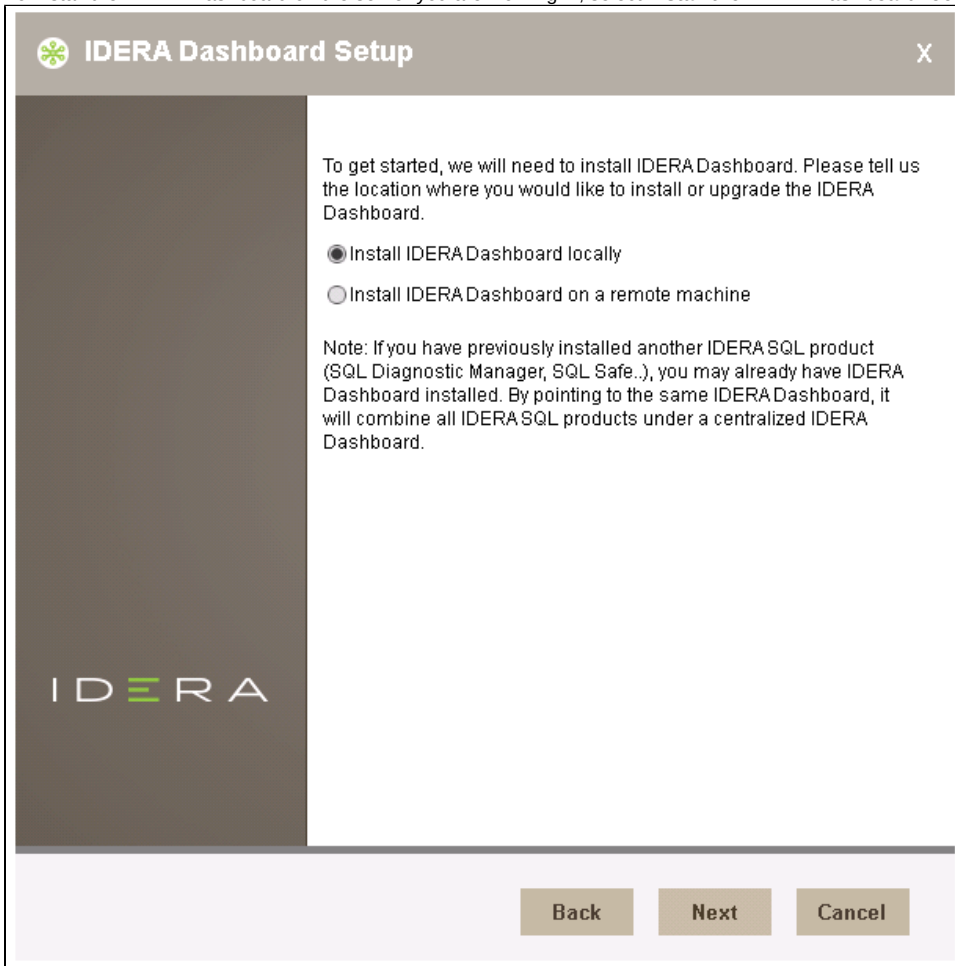
The image shows a window titled "IDERA Dashboard Setup" with a close button (X) in the top right corner. On the left side of the window is a dark vertical bar containing the IDERA logo. The main area of the window is titled "End User License Agreement". Inside this area is a scrollable text box containing the following text:

SOFTWARE LICENSE AGREEMENT
Idera, Inc.
2950 North Loop Freeway West
Suite 700
Houston, Texas 77092
Phone: (713) 862-5250; Fax: (713) 862-5210

BY PROCEEDING TO DOWNLOAD, INSTALL OR USE THE SOFTWARE IN WHICH THIS AGREEMENT IS ELECTRONICALLY EMBEDDED OR BY OBTAINING A LICENSE KEY FOR THE SOFTWARE, YOU HEREBY ACKNOWLEDGE AND AGREE TO BE BOUND BY THE FOLLOWING TERMS AND CONDITIONS. IF YOU DO NOT AGREE WITH THESE TERMS AND CONDITIONS, THEN CLICK "**DO NOT ACCEPT**," DO NOT INSTALL OR USE THE SOFTWARE AND DELETE THE SOFTWARE FROM YOUR COMPUTER SYSTEM. BY INSTALLING OR USING THE SOFTWARE OR BY CLICKING ON "**ACCEPT**" YOU ACKNOWLEDGE AND AGREE THAT ON BEHALF OF YOURSELF AND YOUR EMPLOYER YOU HAVE READ THIS SOFTWARE LICENSE AGREEMENT CAREFULLY, THAT YOU AND YOUR EMPLOYER AGREE TO BE BOUND BY THIS AGREEMENT AND THAT IF APPLICABLE YOUR EMPLOYER HAS INFORMED YOU OF THE RELEVANT PROVISIONS OF THIS AGREEMENT WHICH MAY BE APPLICABLE TO YOU. THIS AGREEMENT, SHALL GOVERN YOUR INSTALLATION AND USE OF THE SOFTWARE IN WHICH THIS AGREEMENT IS ELECTRONICALLY EMBEDDED UPON YOUR AGREEMENT TO PURCHASE SUCH SOFTWARE. IDERA URGES YOU TO

Below the scrollable text box is a checkbox labeled "I accept the Terms and Conditions", which is currently checked. At the bottom of the window are three buttons: "Back", "Next", and "Cancel".

4. To install the IDERA Dashboard on the server you are working in, select **Install the IDERA Dashboard locally**, and click **Next** to continue.



The image shows a screenshot of the 'IDERA Dashboard Setup' window. The window has a title bar with the IDERA logo and the text 'IDERA Dashboard Setup' and a close button 'X'. On the left side, there is a large dark grey vertical rectangle with the 'IDERA' logo in white. The main content area on the right contains the following text: 'To get started, we will need to install IDERADashboard. Please tell us the location where you would like to install or upgrade the IDERA Dashboard.' Below this text are two radio button options: 'Install IDERA Dashboard locally' (which is selected) and 'Install IDERA Dashboard on a remote machine'. Below the radio buttons is a note: 'Note: If you have previously installed another IDERA SQL product (SQL Diagnostic Manager, SQL Safe.), you may already have IDERA Dashboard installed. By pointing to the same IDERA Dashboard, it will combine all IDERA SQL products under a centralized IDERA Dashboard.' At the bottom of the window, there are three buttons: 'Back', 'Next', and 'Cancel'.

IDERA Dashboard Setup

To get started, we will need to install IDERADashboard. Please tell us the location where you would like to install or upgrade the IDERA Dashboard.

☒ Install IDERA Dashboard locally

☐ Install IDERA Dashboard on a remote machine

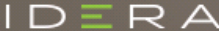
Note: If you have previously installed another IDERA SQL product (SQL Diagnostic Manager, SQL Safe.), you may already have IDERA Dashboard installed. By pointing to the same IDERA Dashboard, it will combine all IDERA SQL products under a centralized IDERA Dashboard.

IDERA

Back Next Cancel

5. To install the IDERA Dashboard remotely, provide the **Dashboard URL**, **Dashboard Administrator Credentials**, the **Hostname**, and then click **Next** to continue.

 IDERA Dashboard Setup X



To get started, we will need to install IDERA Dashboard. Please tell us the location where you would like to install or upgrade the IDERA Dashboard.

☐ Install IDERA Dashboard locally

☒ Install IDERA Dashboard on a remote machine

Note: If you have previously installed another IDERA SQL product (SQL Diagnostic Manager, SQL Safe..), you may already have IDERA Dashboard installed. By pointing to the same IDERA Dashboard, it will combine all IDERA SQL products under a centralized IDERA Dashboard.

Please provide IDERA Dashboard URL, admin info and hostname for existing Dashboard.

Enter Dashboard URL:

Enter Dashboard Administrator Credentials

Domain \ UserName:

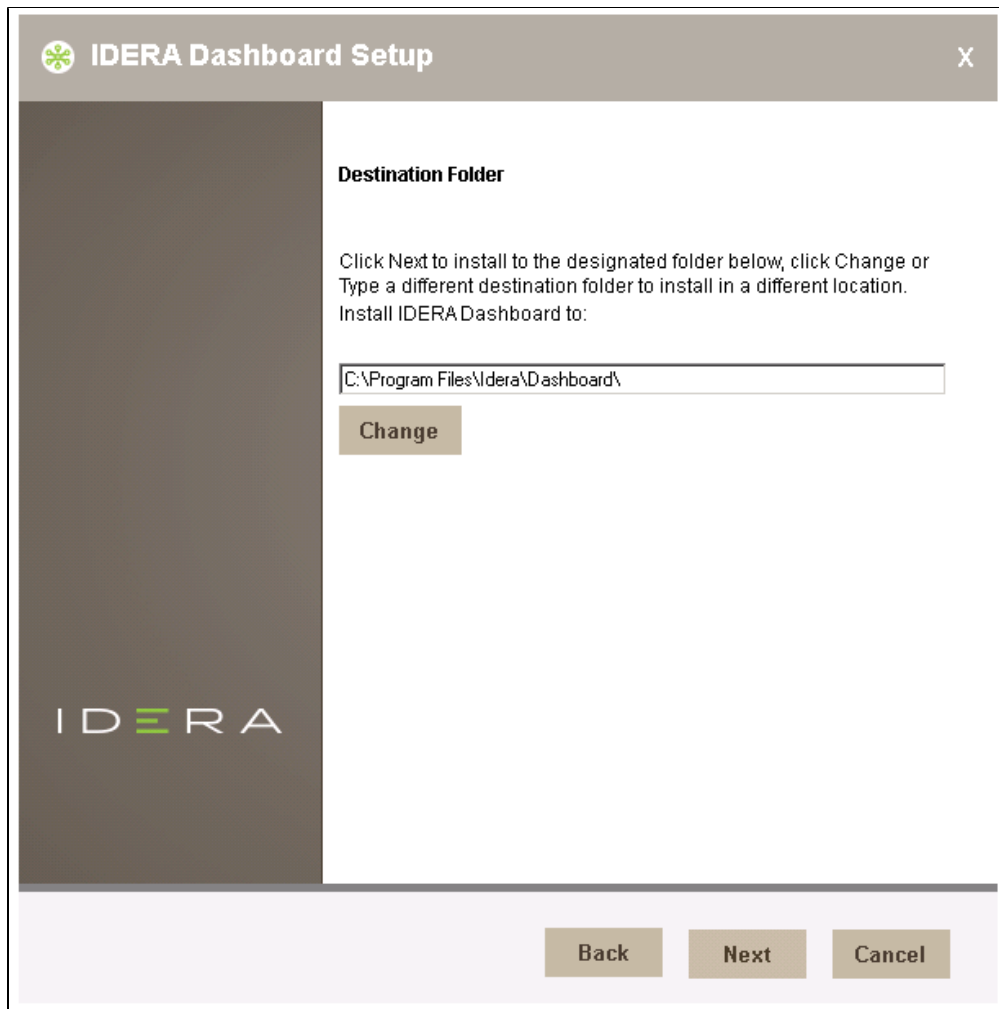
Password:

Hostname:

Back Next Cancel

Select an installation location

You can use the default install location or specify a different path (**Change**). For your first installation, we recommend using the default location. Click **Next** to continue with the installation.



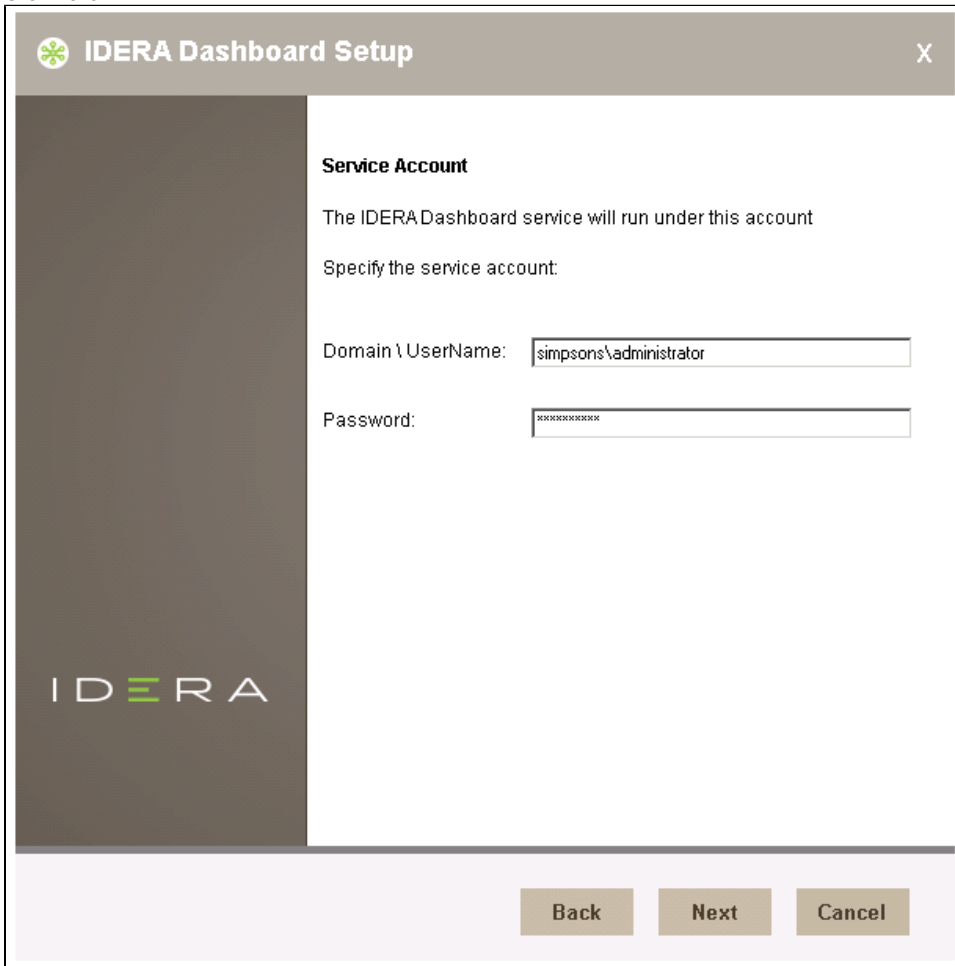
Select a Windows user account to use for the service account

The IDERA Dashboard uses this account to connect, discover, and gather configuration information from SQL Servers in your Business environment. The installer grants the "Log on as a Service" right to the account that you specify.

To specify a service account:

1. On the **Service Account** window, type appropriate credentials in the provided fields under which the services run.

2. Click **Next**.



The image shows a screenshot of the 'IDERA Dashboard Setup' window. The window has a title bar with the IDERA logo and the text 'IDERA Dashboard Setup' and a close button 'X'. On the left side, there is a large dark grey vertical bar with the 'IDERA' logo at the bottom. The main content area is white and contains the following text: 'Service Account', 'The IDERA Dashboard service will run under this account', and 'Specify the service account:'. Below this text are two input fields. The first is labeled 'Domain \ UserName:' and contains the text 'simpsons\administrator'. The second is labeled 'Password:' and contains a series of asterisks 'XXXXXXXXXX'. At the bottom of the window, there is a light grey bar with three buttons: 'Back', 'Next', and 'Cancel'.

Service Account

The IDERA Dashboard service will run under this account

Specify the service account:

Domain \ UserName:

Password:

IDERA

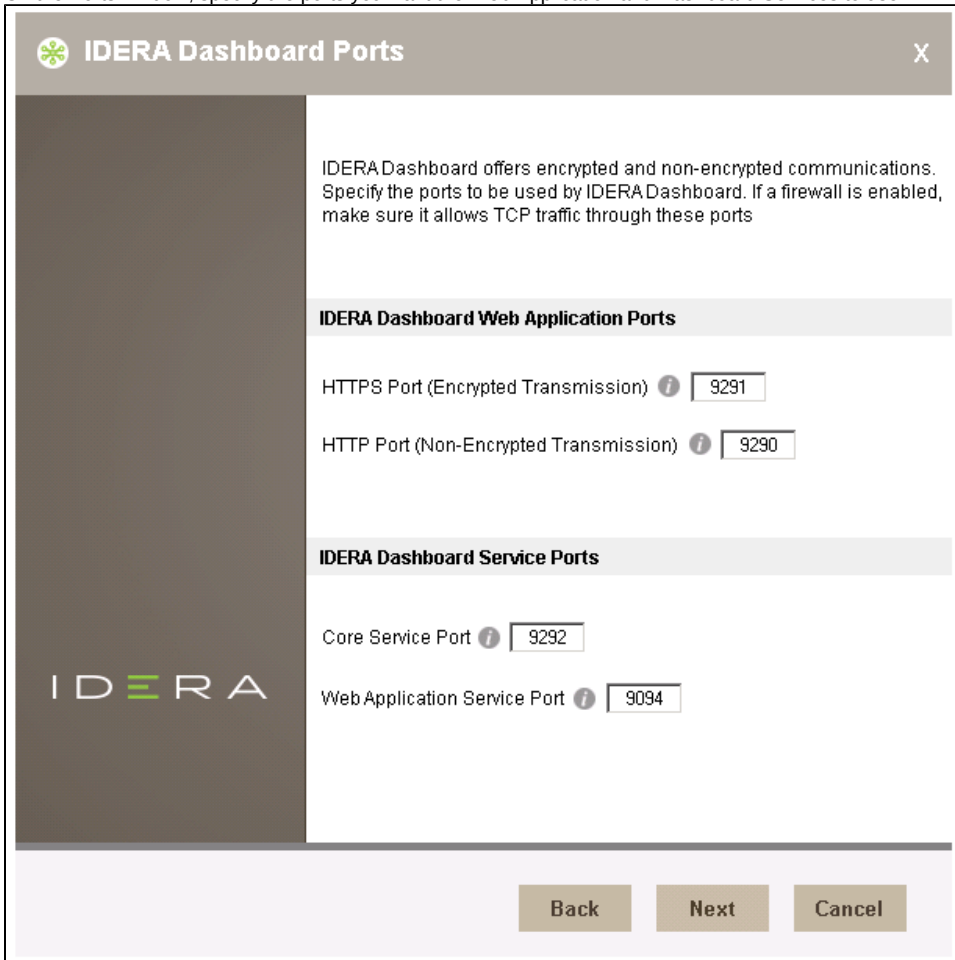
Back **Next** **Cancel**

Select service ports to use for the IDERA Dashboard

The IDERA Dashboard uses ports **9291**, **9290**, **9292**, and **9294** for the web application and dashboard services respectively. However, you can specify different service ports.

To specify a service port:

1. On the Ports window, specify the ports you want the Web Application and Dashboard Services to use.



The image shows a configuration window titled "IDERA Dashboard Ports" with a close button (X) in the top right corner. On the left is a dark vertical bar with the "IDERA" logo. The main area contains instructional text: "IDERA Dashboard offers encrypted and non-encrypted communications. Specify the ports to be used by IDERA Dashboard. If a firewall is enabled, make sure it allows TCP traffic through these ports". Below this, there are two sections: "IDERA Dashboard Web Application Ports" and "IDERA Dashboard Service Ports". The first section has two input fields: "HTTPS Port (Encrypted Transmission)" with value 9291 and "HTTP Port (Non-Encrypted Transmission)" with value 9290. The second section has two input fields: "Core Service Port" with value 9292 and "Web Application Service Port" with value 9094. Each input field has an information icon (i) to its left. At the bottom are three buttons: "Back", "Next", and "Cancel".

IDERA Dashboard Ports

IDERA Dashboard offers encrypted and non-encrypted communications. Specify the ports to be used by IDERA Dashboard. If a firewall is enabled, make sure it allows TCP traffic through these ports

IDERA Dashboard Web Application Ports

HTTPS Port (Encrypted Transmission) *i* 9291

HTTP Port (Non-Encrypted Transmission) *i* 9290

IDERA Dashboard Service Ports

Core Service Port *i* 9292

Web Application Service Port *i* 9094

Back Next Cancel

2. Verify that the Firewall allows TCP (Transmission Control Protocol) traffic through your specified ports.
3. Click **Next**.

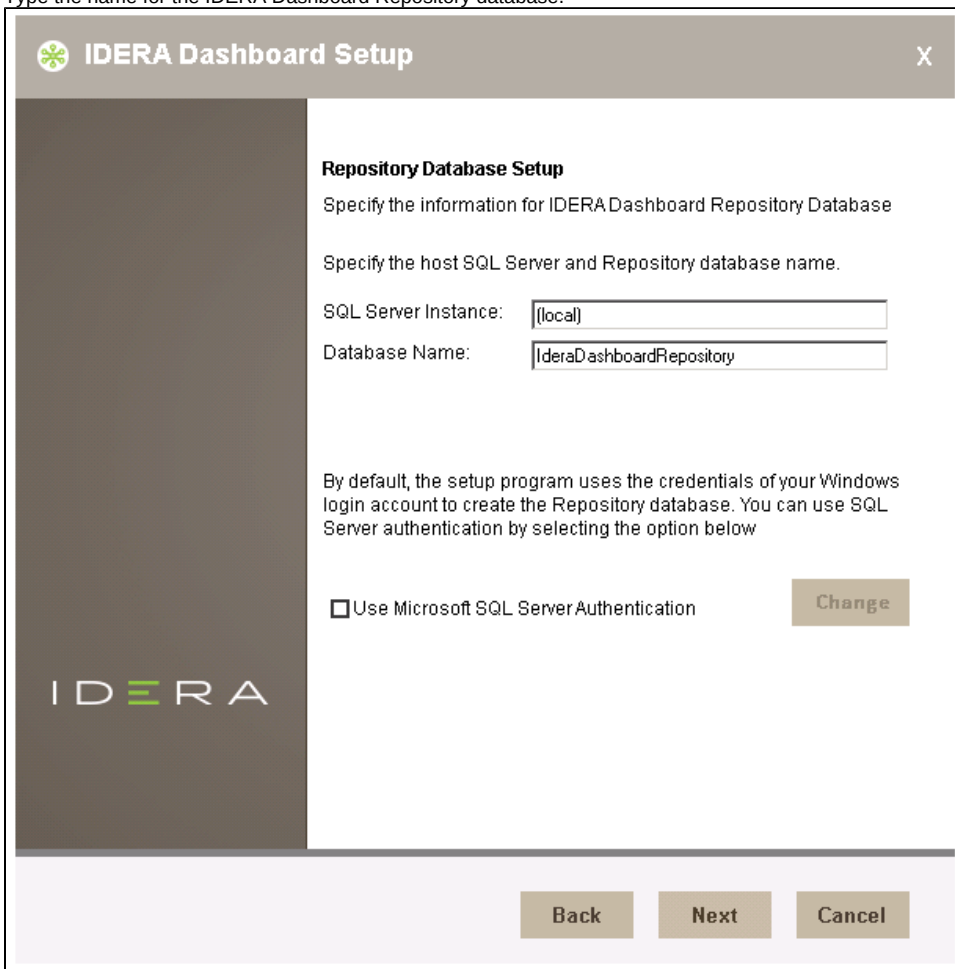
Select a SQL Server instance to use for the IDERA Dashboard Repository database

The IDERA Dashboard is where all the Dashboard's configuration and aggregated data are stored.

To specify the SQL Server instance to install the Repository database on:

1. On the **Repository Database Setup** screen, specify the SQL Server instance you want to use for the IDERA Dashboard Repository database.

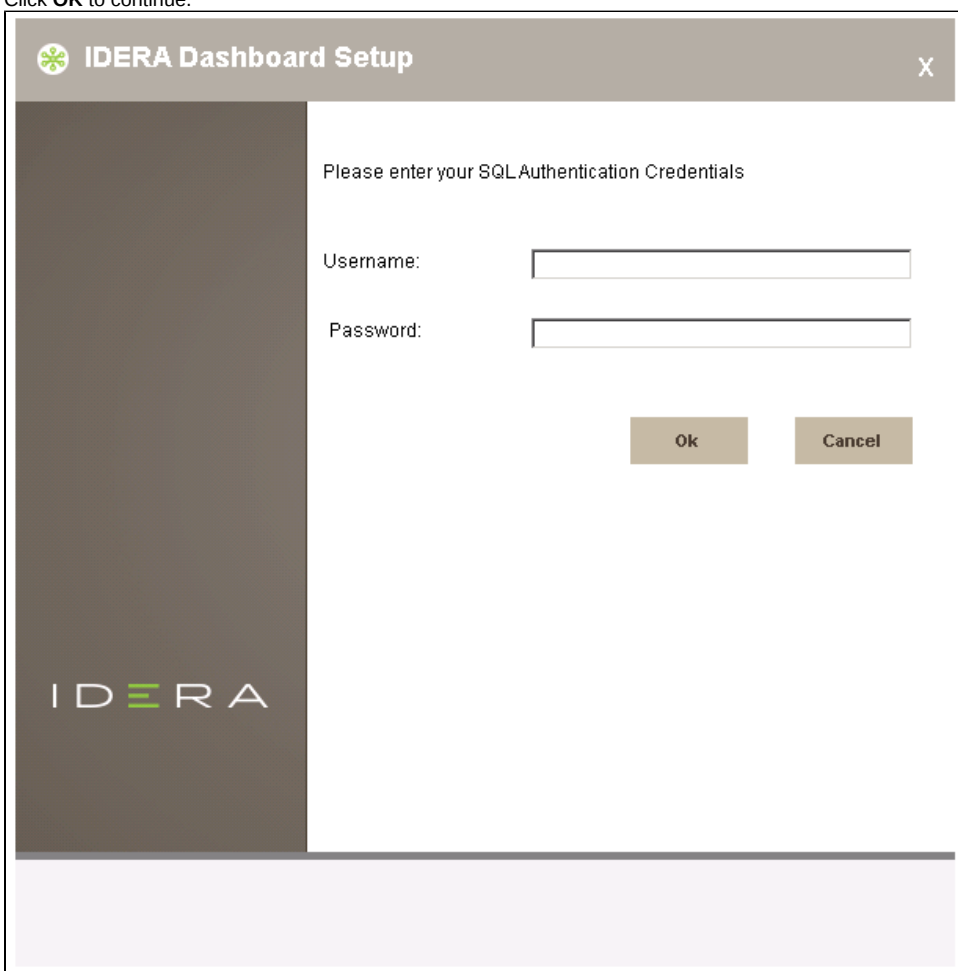
2. Type the name for the IDERA Dashboard Repository database.



The screenshot shows a window titled "IDERA Dashboard Setup" with a close button (X) in the top right corner. On the left side of the window is a dark vertical bar with the IDERA logo. The main content area is titled "Repository Database Setup" and contains the following text: "Specify the information for IDERA Dashboard Repository Database" and "Specify the host SQL Server and Repository database name." Below this text are two input fields: "SQL Server Instance:" with the value "(local)" and "Database Name:" with the value "IderaDashboardRepository". Further down, there is a checkbox labeled "Use Microsoft SQL Server Authentication" which is currently unchecked, and a "Change" button to its right. At the bottom of the window, there are three buttons: "Back", "Next", and "Cancel".

3. If your SQL Server environment uses **SQL Server Authentication**, select the check box and click **Change** to enter SQL Server credentials. By default, the IDERA Dashboard uses your Windows credentials when connecting to the Repository database.

4. If you use **Microsoft SQL Server Authentication**, a new window displays where you can type the respective SQL Server login and password, Click **OK** to continue.



The image shows a screenshot of a software installation window titled "IDERA Dashboard Setup". The window has a dark grey header bar with the IDERA logo (a green stylized flower) on the left and a close button (an 'X') on the right. Below the header, the main area is white. On the left side of the main area, there is a large, dark grey vertical rectangle containing the word "IDERA" in white, with the 'E' being green. To the right of this rectangle, the text "Please enter your SQL Authentication Credentials" is displayed. Below this text are two input fields: "Username:" followed by a text box, and "Password:" followed by a text box. At the bottom right of the main area, there are two buttons: "Ok" and "Cancel". The window is set against a light grey background.

Complete the installation

Review the information on the **Ready to install the IDERA Dashboard** wizard and click **Install** to proceed.



IDERA Dashboard Setup



IDERA

Ready to install IDERADashboard

Setup will grant these accounts access to:

IDERADashboard Service Account: **simpsons\administrator**

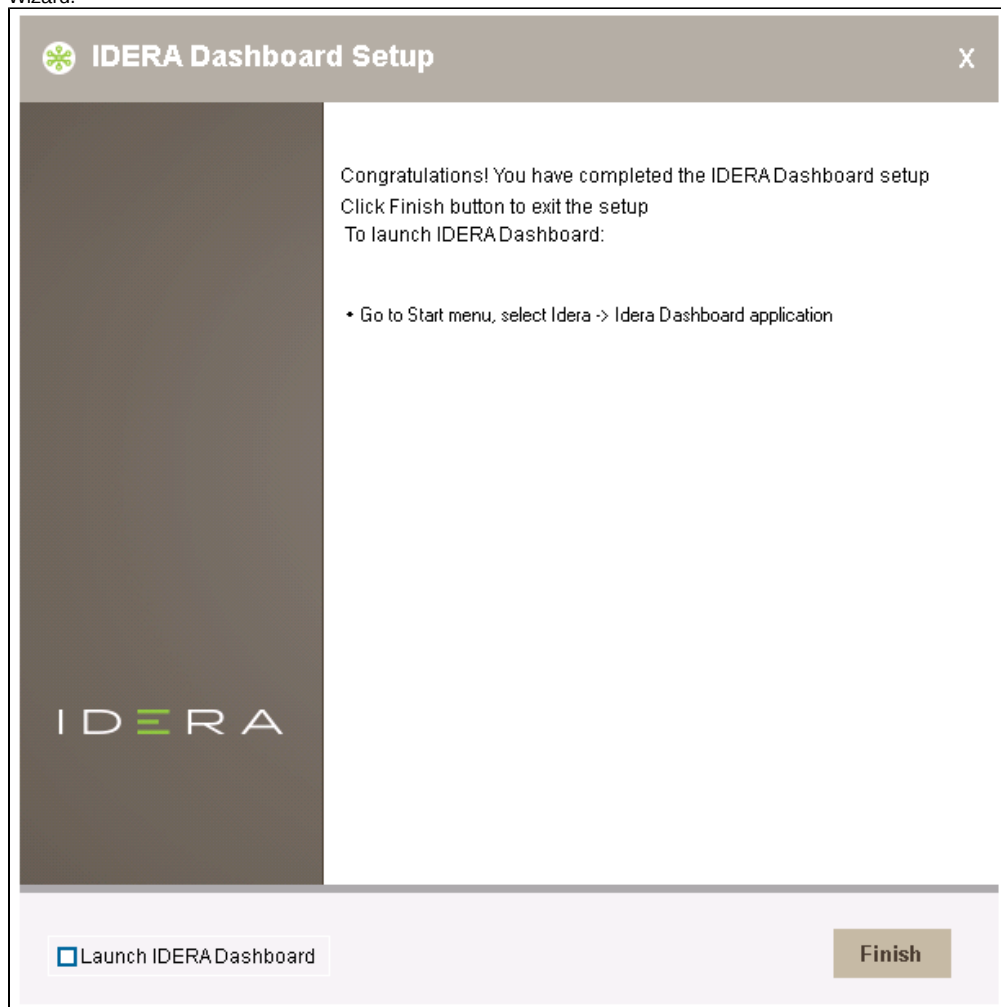
Use this account to log into the IDERADashboard and grant other users access from the IDERADashboard Administration tab.

Back

Install

Cancel

Check the **Launch IDERA Dashboard** checkbox to run the application after the installation finishes. Click **Finish** to exit the IDERA Dashboard Setup Wizard.



The IDERA Dashboard installation is complete.

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