

Working with approved assessments

Approved assessments accurately represent your security status at a specific point in time. An approved assessment represents the final step, or stage, in your audit process. Approved assessments typically contain your accepted and official security status in response to an audit. When you approve an assessment, it is automatically locked and set to approved mode.

Use the approved mode to safely archive the assessment, preserving your findings and explanation notes.

To approve assessments:

- The assessment must be published. Go to [Working with published assessments](#) for more information.
- Select your published assessment from the Policies tree of the **Security Summary** view and click **Approve** in the ribbon menu options of the **Summary** tab of your published assessment.



You can perform the following actions in the approve mode:

- Manually add or remove notes about an approved assessment by editing the **Notes** field on the assessment **Properties** window.
- Continue to use the **Change Log** tab to review activity that previously occurred on this assessment. However, no other changes are allowed.

Actions and Tasks for Approved Assessments

The following options are available in the **Summary** tab of a selected approved assessment:

The screenshot displays the 'Summary' tab of a SQL Server Security Report Card for 'CIS for SQL Server 2019 - Assessment1::WINDEV2204EVAL'. The interface includes a ribbon with 'Assessment Actions' (Edit Settings, Refresh Audit Data, Publish, Save as New Assessment, Compare Assessments, Remove from Assessment), 'Security Check Actions' (Configure Security Check, Edit Explanation Notes), and 'Server Actions' (Take a Snapshot). The main content area is divided into 'Server Status' (showing 0 High Risk, 2 Medium Risk, 6 Low Risk out of 30 total) and 'Server Security Report Card'. The report card shows 43 Security Checks with 8 Risks (2 Mediums and 6 Lows). A table lists findings such as 'SQL Server Service Login Account Not Acceptable' (1 Medium Risk) and 'SQL Server Agent Login Account Not Acceptable' (1 Low Risk). The 'Details' tab is selected, showing the 'SQL Server Audit is Configured for Logins (CIS 5.4)' check with a Medium Risk level and a finding that auditing is not turned on.

View Assessment Settings

Allows you to view the configuration settings for an approved assessment, such as the security checks performed by the assessment.

Save as New Assessment

Allows you to create a new assessment that uses the same settings and audit data as the selected assessment. When you save a new assessment, SQL Secure lists the assessment in the **Draft Assessment** folder under the associated policy in the Policies tree.

Compare Assessments

Allows you to compare the findings and settings of an approved assessment against another saved assessment or the original policy. You can compare different types of assessments (draft, published, or approved). When you compare this assessment against the original policy from which it was saved, you can identify changes that have occurred since the assessment had been saved.

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