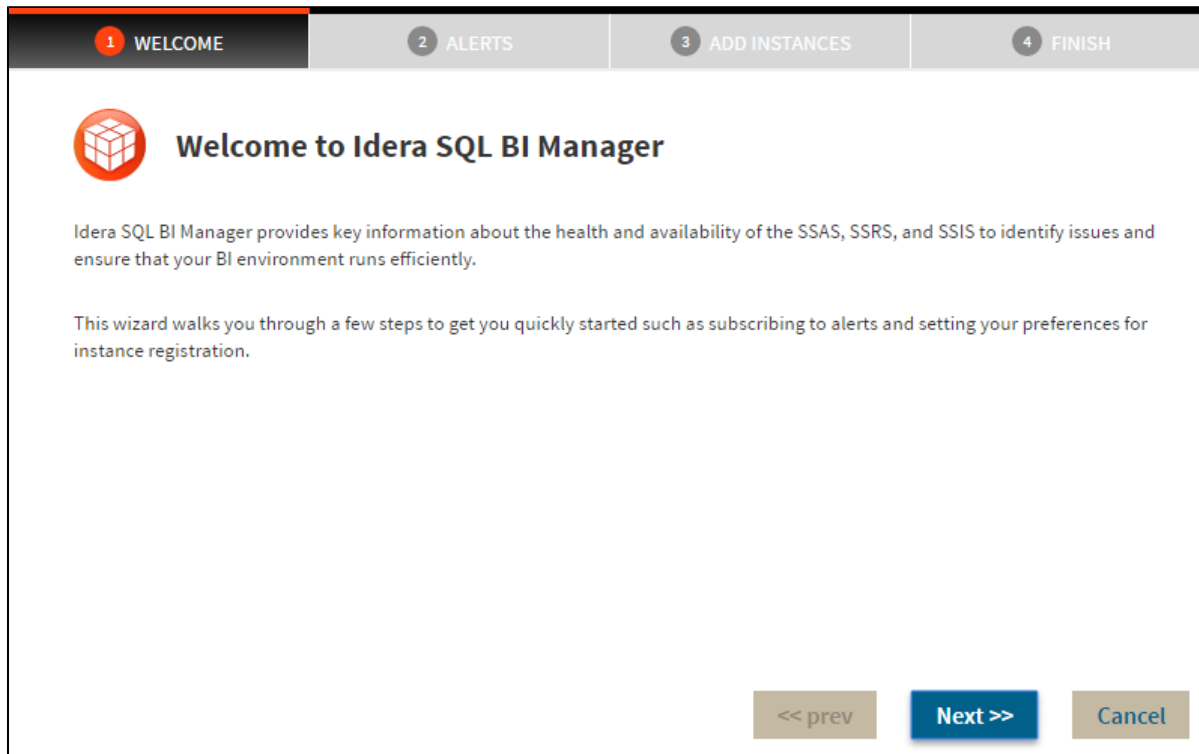



What options do you have when you first install SQL BI Manager?

Upon the first log in to the IDERA Dashboard, SQL BI Manager displays a Welcome Wizard that allows you to configure Email settings to receive alerts notifications and add BI service instances (SSAS, SSRS, SSIS) for monitoring.



1 WELCOME 2 ALERTS 3 ADD INSTANCES 4 FINISH

 **Welcome to Idera SQL BI Manager**

Idera SQL BI Manager provides key information about the health and availability of the SSAS, SSRS, and SSIS to identify issues and ensure that your BI environment runs efficiently.

This wizard walks you through a few steps to get you quickly started such as subscribing to alerts and setting your preferences for instance registration.

<< prev Next >> Cancel

Click **Next** to start the configuration.

The **Alerts** section allows you to configure your email settings and enter an email address for subscribing to alerts. When you subscribe to alerts, SQL BI Manager sends you alert emails for critical issues in your environment. These alerts are a result of a set of health checks performed by SQL BI Manager in your BI environment.

1 WELCOME

2 ALERTS

3 ADD INSTANCES

4 FINISH

Alert Emails Configuration

Idera SQL BI Manager performs health checks on your BI environment. Based on the results of these checks, SQL BI Manager sends alert emails for critical issues such as when the SSAS service is unavailable.

Step 1: Configure SQL BI Manager to send emails.

[Configure email \(SMTP\) settings](#)

Step 2: Choose whether you want to receive alert emails.

☐ I would like to receive email notifications for critical issues in my environment.

Send the emails to:

<< prev

Next >>

Cancel

Follow these steps to configure alert Emails:

Step 1: Configure your Email (SMTP) settings. You must go through this step first if you want to receive alerts. For more information about configuring your email settings, refer to [Configure email \(SMTP\) settings](#).

Step 2: Select if you want to receive alert notifications and specify the email address where you want to receive these alerts.

Click **Next** when you are done.

1 WELCOME

2 ALERTS

3 ADD INSTANCES

4 FINISH

Add BI Service Instances (SSAS, SSRS, SSIS)

To get started monitoring and managing your SQL Server BI environment, you need to register instances with Idera SQL BI Manager.

☒ Click on the below link to add the instances you want to monitor.

[Add BI Service](#)

<< prev

Next >>

Cancel

In the **ADD INSTANCES** section, click the **Add BI Service** option to register SQL BI Service instances to monitor them with SQL BI Manager. For additional details on how to add a BI service, go to [Adding Business Intelligence Services for monitoring](#).

1 WELCOME	2 ALERTS	3 ADD INSTANCES	4 FINISH
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Other Product Features

Once you have completed registering your instances, don't forget to check out the following product features:

Alert Thresholds

SQL BI provides various alerts related to the performance of your managed BI services. Visit the Administration section to set thresholds and configure email alert options.

Invite Other Users

You can grant additional users access to SQL BI Manager via the Administration section of the Idera Dashboard.

<< prev

Finish

Cancel

The last section (**FINISH**), displays a summary of other product features available on SQL BI Manager such as:

Alert thresholds: Set alert thresholds and configure email alert options in the Administration tab of SQL BI Manager.

Invite other users: Grant other users access to SQL BI Manager from the IDERA Dashboard's Administration tab.

You can change any of the previously configured settings by clicking **prev**. Click **Finish** when you complete the configuration process or **Cancel** if you want to skip the process. SQL BI Manager opens the dashboard.

SQL **Business Intelligence Manager** identifies issues within the SQL BI environment to help optimize BI service performance. [Learn more](#) > >

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