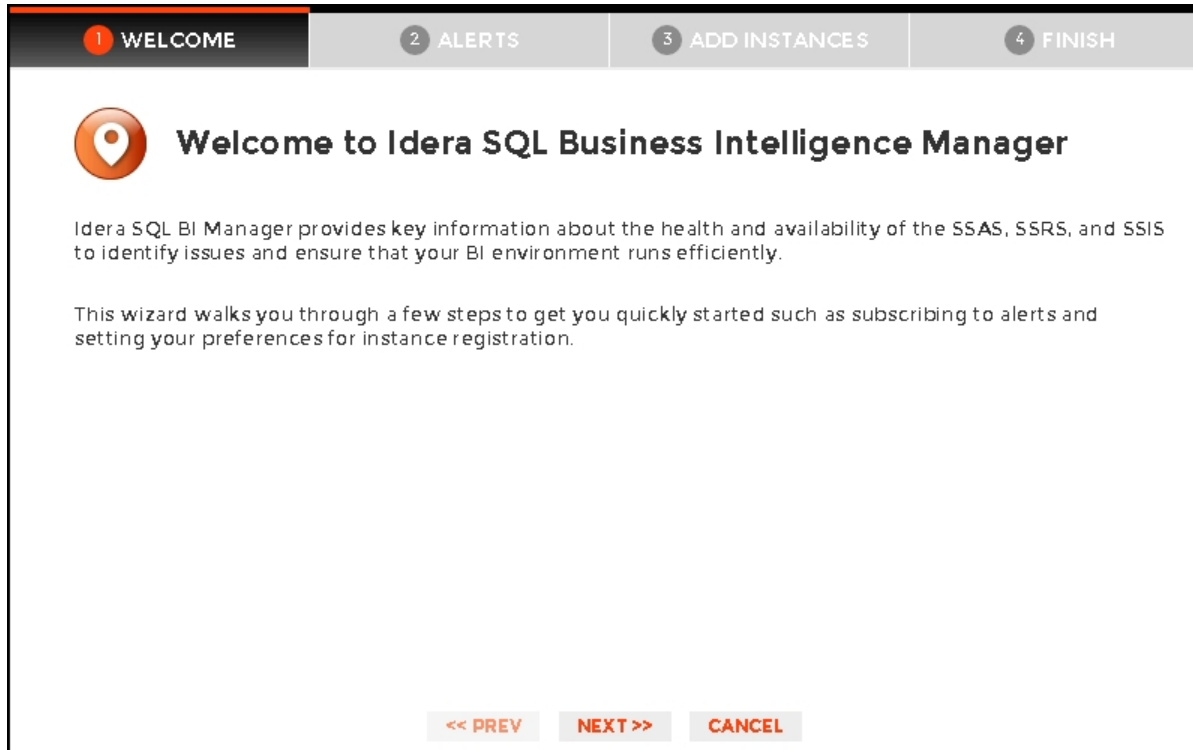


What options do you have when you first install SQL BI Manager?

Upon the first login to SQL BI Manager, a **Welcome to Idera SQL Business Intelligence Manager** screen displays and guides you through some initial steps that help you:

- Enter an email for receiving notification alerts.
- Add BI service instances (SSAS, SSRS, SSIS) for monitoring.
- View additional product features and get started with the SQL BI Manager web console.



1 WELCOME 2 ALERTS 3 ADD INSTANCES 4 FINISH

Welcome to Idera SQL Business Intelligence Manager

Idera SQL BI Manager provides key information about the health and availability of the SSAS, SSRS, and SSIS to identify issues and ensure that your BI environment runs efficiently.

This wizard walks you through a few steps to get you quickly started such as subscribing to alerts and setting your preferences for instance registration.

<< PREV NEXT >> CANCEL

To proceed with the **Welcome to Idera SQL BI Manager** screen, click **Next** and the **Alerts** tab displays.

1 WELCOME

2 ALERTS

3 ADD INSTANCES

4 FINISH

Alert Emails Configuration

Idera SQL BI Manager performs health checks on your BI environment. Based on the results of these checks, SQL BI Manager provides recommendations and sends alert emails for critical issues such as when the SSAS service is unavailable.

Step 1: Configure SQL BI Manager to send emails.

Configure email (SMTP) settings

Step 2: Choose whether you want to receive alert emails.

☐ I would like to receive email notifications for critical issues in my environment.

Send the emails to:

<< PREV

NEXT >>

CANCEL

The **Alerts** section allows you to configure your email settings and enter an email address for subscribing to alerts. When you subscribe to alerts, SQL BI Manager sends you alert emails for critical issues in your environment. These alerts are a result of a set of health checks performed by SQL BI Manager in your BI environment.

To configure alert emails follow these steps:

Step 1

Lets you configure your email (SMTP) settings. You must go through this step first if you want to receive alerts. For more information about configuring your email settings, refer to **Configure email (SMTP) settings**.

Step 2

Lets you decide if you want to receive alert notifications and specify the email address where you would like to receive these alerts.

To proceed with the **Alert Emails** screen, click **Next** and the **Add Instances** tab displays.

1 WELCOME

2 ALERTS

3 ADD INSTANCES

4 FINISH

Add BI Service Instances (SSAS, SSRS, SSIS)

To get started monitoring and managing your SQL Server BI environment, you need to register Instances with SQL BI Manager.

- Use the Add Instance wizard to specify the Instances you want to monitor.

<< PREV

NEXT >>

CANCEL

The **Add Instances** section allows you to register SQL BI Service instances to monitor them with SQL BI Manager:

- Use the **Add Instance** wizard option- where you can manually pick the instances you want to monitor, specify which connection credentials SQL BI Manager will use to connect to them, add owner, location, comments, and tags. Once you complete the **Welcome to Idera SQL Business Intelligence Manager** wizard you are directed automatically to the **Add Instance** wizard.

To proceed with the **Add BI Service Instances (SSAS, SSRS, SSIS)** screen, click **Next** and the **Finish** tab displays.

1 WELCOME

2 ALERTS

3 ADD INSTANCES

4 FINISH

Other Product Features

Once you have completed registering your Instances, don't forget to check out the following product features:

Alerts

SQLBI provides various alerts against your managed Instances to ensure there are no critical issues in your environment and that basic configuration and disaster recovery recommendations are followed. Take into account the alerts raised against your environment, and read the associated knowledge base articles to learn more about alerts.

Invite Other Users

From the Administration page, you can grant other users access to SQLBI or enter their emails to receive SQLBI alerts.

<< PREV

FINISH

CANCEL

Finally, the last section provides you with a summary of other product features available on SQL BI Manager such as:

- **Alerts** – View all active alerts for your entire SQL BI environment in the main dashboard and drill down for details.
- **Invite other users** - You can grant other users access to SQL BI Manager from the Administration tab or enter their email addresses to receive alert notifications.

You can change any of these initial settings by clicking **PREV**. When you complete this process, click **FINISH**, and you will be directed to the [Add Instance wizard](#).

Click **CANCEL** at any point to skip these initial settings.

SQL **Business Intelligence Manager** identifies issues within the SQL BI environment to help optimize BI service performance. [Learn more](#) > >

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