

How to manage users

In order for users to access IDERA SQL Inventory Manager, you need to grant them access. Additionally, if they want to receive alert emails, you have to enable this option for each user and type the email addresses where they will receive these notifications.



To **add** or **delete** user accounts, go to the Administration view of the IDERA Dashboard, and then click **Manage Users**. For more information about adding a new user account, see [Managing users in the IDERA Dashboard](#).

To edit user details (name, subscription, or email address), go to the following options on the **Administration** tab:

- **Users > Manage Users**
- **Alert Emails > Manage Subscriptions For All Users**

The screenshot shows the IDERA SQL Inventory Manager interface. The top navigation bar includes the IDERA logo, a search bar, and user information (simpsons|administrator). The left sidebar has tabs for OVERVIEW, EXPLORER, INSTANCES, and ADMINISTRATION. The ADMINISTRATION tab is active, showing a list of links: Users, Instances, Alert Emails, MS SQL Server Licensing - Core Factor Tables, and Health Checks. The main content area is divided into sections: Users (with a 'Manage Users' link), Instances (with 'Add SQL Server Instances' and 'Import SQL Servers' links), Alert Emails (with 'Configure email (SMTP) settings', 'Subscribe to alerts', and 'Manage Subscriptions For All Users' links), MS SQL Server Licensing - Core Factor Tables (with a 'Core Factor Table' link), and Health Checks (with a 'Manage Health Checks' link). On the right side, there are sections for Licensing, Tags, Discovery, and Custom Inventory Fields, each with descriptive text and links.

Below you can see the tabs and sections where you can manage your users and subscriptions.

After you select the user(s) you want to manage, the Edit User window opens. On this window, you can see a list of all registered users with their respective email addresses and whether they are subscribed to alerts.

Edit User

This option allows you to edit the user name, change the role, modify the user's alert subscriptions, and change the email address to where they receive alerts.

To edit a user account:

1. Either click the user account name, or check the appropriate box for the user account you want to edit, and then click **Edit User**. IDERA SQL Inventory Manager displays the Edit User dialog.

Edit User

User Name:

simpsons\saumya

Note: Enter user's Windows account using the form "domain\username".

Product: *

SQLInventoryManager(sim-texas)


Role: *

ProductUser

Alert Subscriptions

☐ Receive SQL Inventory Manager alert emails for critical issues such as availability problems.

Email address

 Email settings have not been configured yet. [Click here to configure sending alert emails.](#)

Access to SQL Server Instances

☐ All Instances

☒ Select Specific Instance

Per Instance Tag

Instance Tag	Access
24x7	<input type="checkbox"/>
Business Critical	<input type="checkbox"/>
Business Hours	<input type="checkbox"/>
Development	<input type="checkbox"/>
Disaster Recovery	<input type="checkbox"/>
Integration	<input type="checkbox"/>
Non-Critical	<input type="checkbox"/>

Per Instance

Instance	Access
ALANPRECISE961	<input type="checkbox"/>
AO_NODE4	<input type="checkbox"/>
AO_NODE4\SQL2014	<input type="checkbox"/>
AUT-2000-003\SQL2000	<input type="checkbox"/>
AUT-2005-001\SQL2005	<input type="checkbox"/>
AUT-2005-003\SQL2005	<input type="checkbox"/>
AUT-2008-001\SQL2008	<input type="checkbox"/>

Save

Cancel

2. Make the appropriate changes.
3. **If you assign the User or Guest role**, IDERA SQL Inventory Manager allows you to select which SQL Server instances you want this user to have access. Select **All Instances** to allow this account to access all instances including any new instances in your environment. Select **Select Specific Instance**, and IDERA SQL Inventory Manager displays lists of tags and instances available to assign to this user account. Select the items you want to include.
4. Click **SAVE**.

If you have not configured your email server settings yet, IDERA SQL Inventory Manager displays the message **Email settings have not been configured yet. Click here to configure sending alert emails.** Click this option to configure your settings. For more information, go to [Configuring your email settings for alert notifications](#).

IDERA **SQL Inventory Manager** lets you discover and visualize your SQL Server environment. [Learn more](#) > >

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