

Installing the Idera Dashboard

This section guides you through the installation of the Idera Dashboard, a common technology framework for Idera products.

Before you install the Idera Dashboard, be sure to have:

- A local administrator account on the machine you are installing the product.
- Microsoft .NET 4.0 Framework or later installed.



The Idera Dashboard Web Application service comes with SSL already set up. By default, SSL works with a self-signed certificate. This certificate can be used for encryption only and does not prove the identity of the server.

That default certificate is not signed by any well-known Certification Authority (CA), and is intended only for use in testing purposes. When a user attempts to open the SSL version of the Idera Dashboard Web interface, a warning appears in the browser window. For more information about running Idera Dashboard over SSL, see [Run Idera Dashboard over SSL \(HTTPS\)](#).

Start your installation

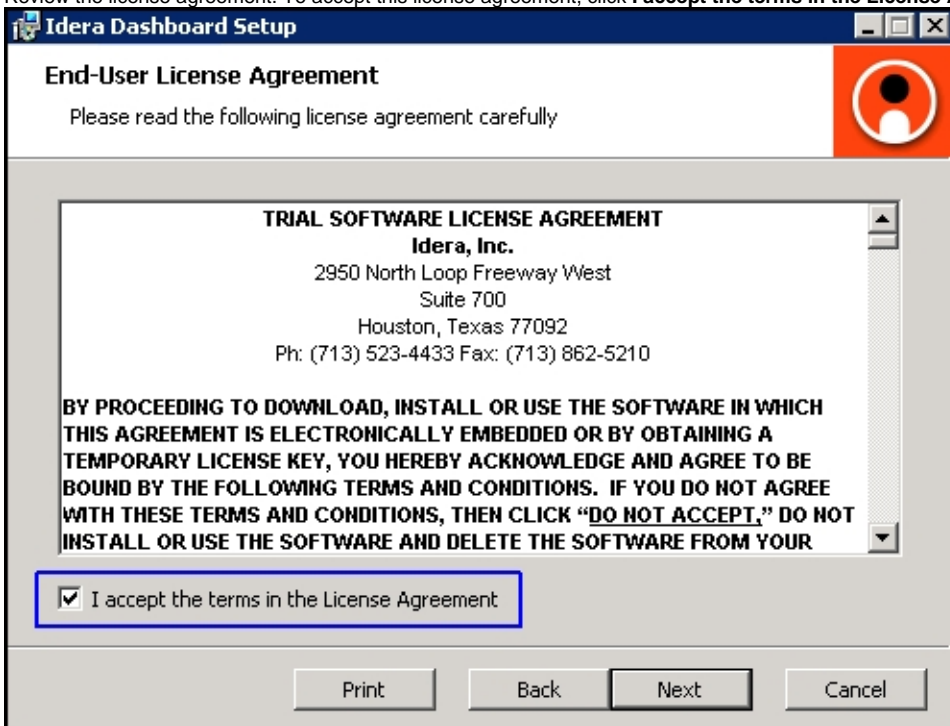
You can install the Idera Dashboard on any computer that meets or exceeds the [product requirements](#).

To start installing the Idera Dashboard:

1. Run `IderaDashboard` in the root of the installation kit.
2. On the **Welcome to the Idera Dashboard Setup Wizard**, click **Next** to continue with installation.

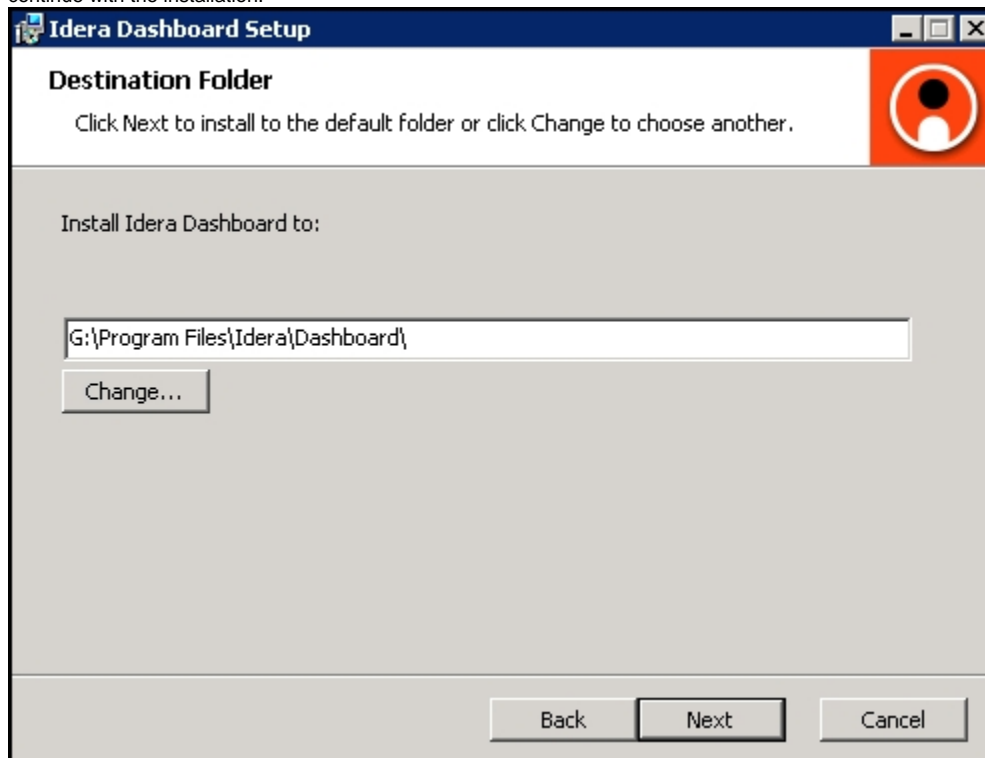


3. Review the license agreement. To accept this license agreement, click **I accept the terms in the License Agreement**, and then click **Next**.



Select an installation location

You can use the default install location or specify a different path (**Change**). For your first install, we recommend using the default location. Click **Next** to continue with the installation.

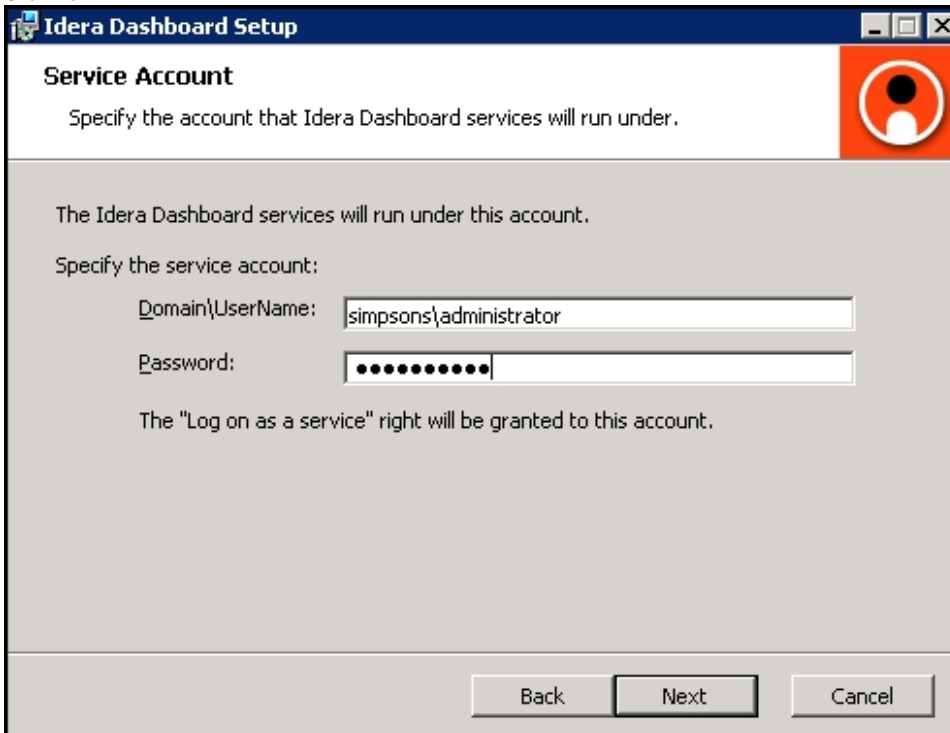


Select a Windows user account to use for the service account

The Idera Dashboard uses this account to connect, discover, and gather configuration information from SQL Servers in your Business environment. The installer grants the "Log on as a Service" right to the account that you specify.

To specify a service account:

1. On the Service Account window, type appropriate credentials in the provided fields under which the services run.
2. Click **Next**.



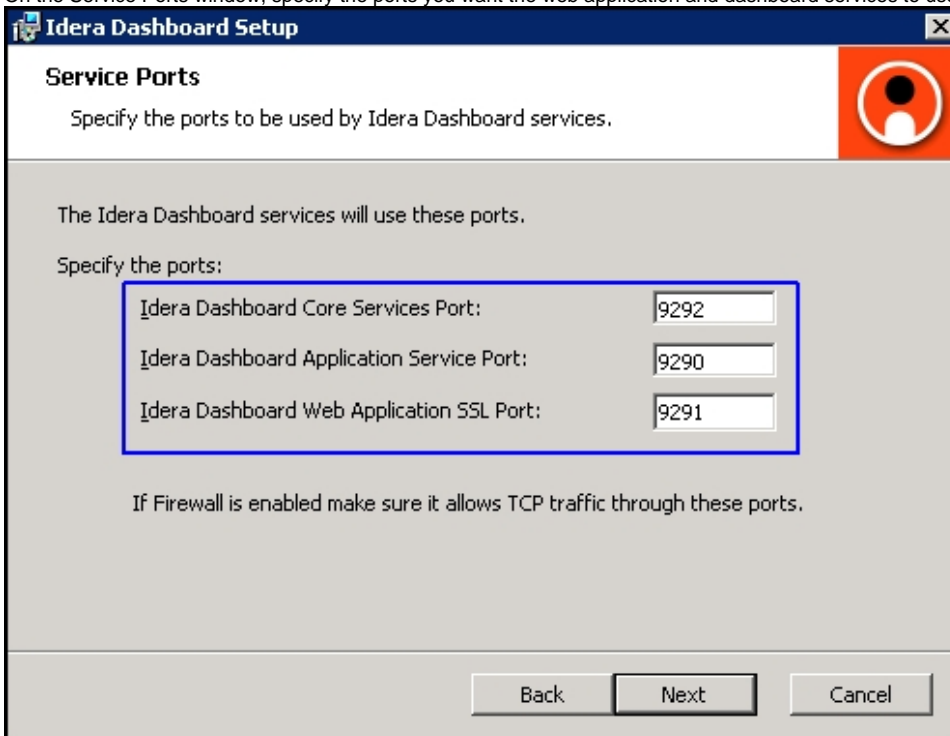
The screenshot shows the 'Idera Dashboard Setup' window with the 'Service Account' tab selected. The window title is 'Idera Dashboard Setup'. The main heading is 'Service Account' with a sub-instruction: 'Specify the account that Idera Dashboard services will run under.' Below this, it states 'The Idera Dashboard services will run under this account.' and 'Specify the service account:'. There are two input fields: 'Domain\UserName:' with the value 'simpsons\administrator' and 'Password:' with masked characters. A note below the fields says 'The "Log on as a service" right will be granted to this account.' At the bottom are 'Back', 'Next', and 'Cancel' buttons.

Select service ports to use for the Idera Dashboard

The Idera Dashboard uses ports **9290**, **9291**, and **9292** for the web application and dashboard services respectively. However, you can specify different service ports.

To specify a service port:

1. On the Service Ports window, specify the ports you want the web application and dashboard services to use.



The screenshot shows the 'Idera Dashboard Setup' window with the 'Service Ports' tab selected. The window title is 'Idera Dashboard Setup'. The main heading is 'Service Ports' with a sub-instruction: 'Specify the ports to be used by Idera Dashboard services.' Below this, it states 'The Idera Dashboard services will use these ports.' and 'Specify the ports:'. There are three input fields: 'Idera Dashboard Core Services Port:' with the value '9292', 'Idera Dashboard Application Service Port:' with the value '9290', and 'Idera Dashboard Web Application SSL Port:' with the value '9291'. A note below the fields says 'If Firewall is enabled make sure it allows TCP traffic through these ports.' At the bottom are 'Back', 'Next', and 'Cancel' buttons.

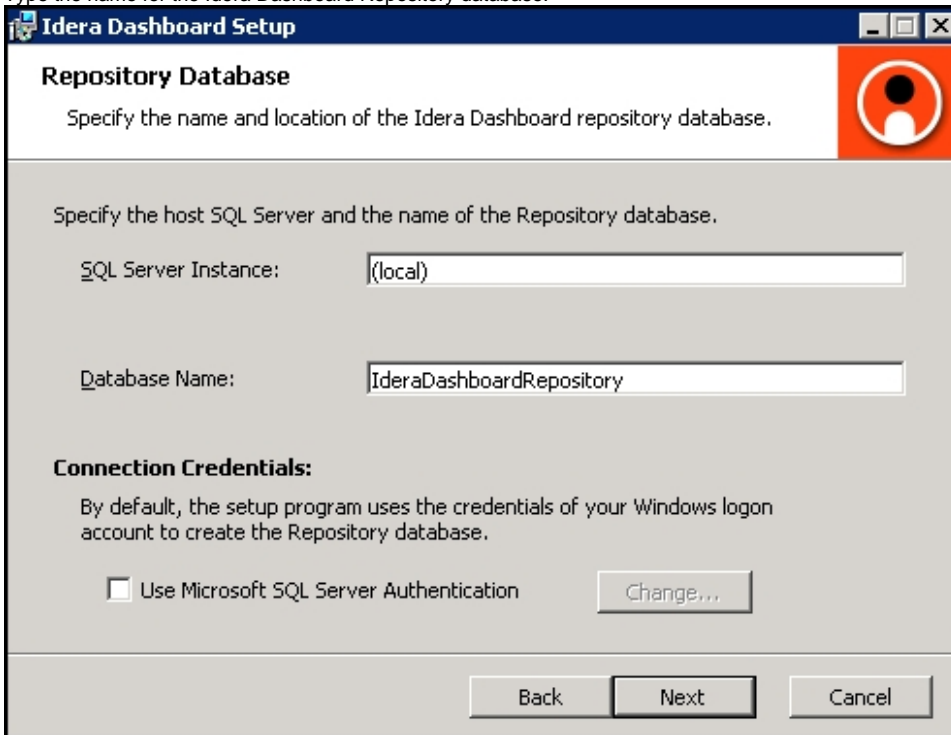
2. Verify that the Firewall allows TCP (Transmission Control Protocol) traffic through your specified ports.
3. Click **Next**.

Select a SQL Server instance to use for the Idera Dashboard Repository database

The Idera Dashboard Repository database is where the collected data, alert information, and alert configuration settings are stored.

To specify the SQL Server instance to install the Repository database on:

1. On the Repository Database screen, specify the host SQL Server instance you want to use for the Idera Dashboard Repository database.
2. Type the name for the Idera Dashboard Repository database.

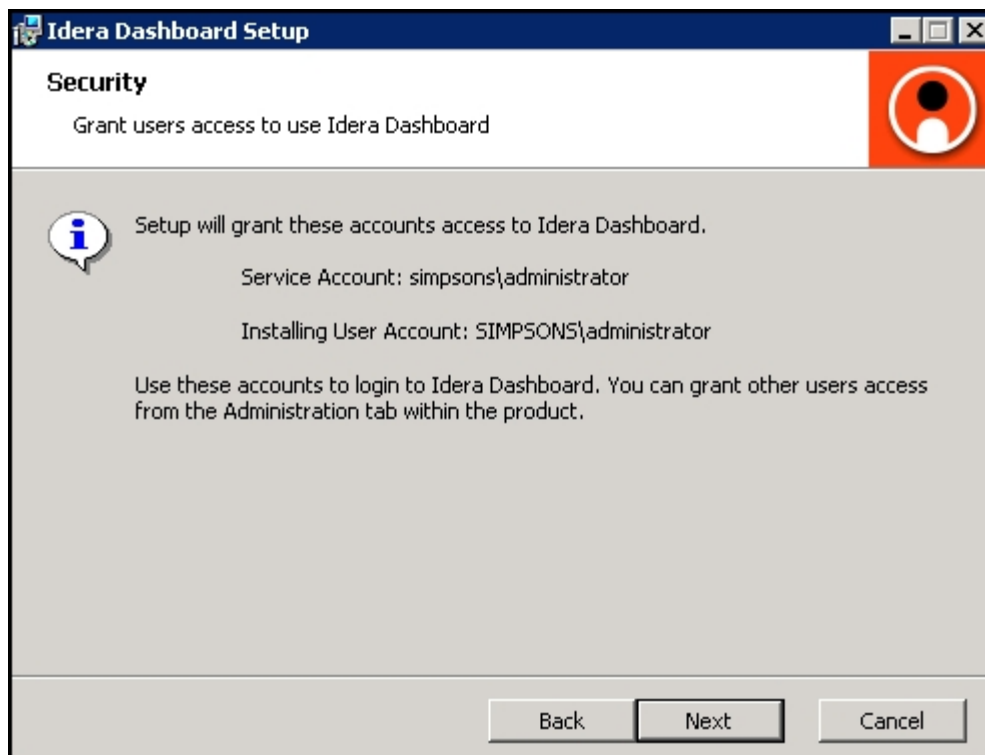


The screenshot shows the 'Repository Database' setup window. The title bar reads 'Idera Dashboard Setup'. The window has a blue header with the title 'Repository Database' and a subtitle 'Specify the name and location of the Idera Dashboard repository database.' Below this, a grey section contains the instruction 'Specify the host SQL Server and the name of the Repository database.' There are two text input fields: 'SQL Server Instance:' with the value '(local)' and 'Database Name:' with the value 'IderaDashboardRepository'. A section titled 'Connection Credentials:' explains that the setup program uses Windows logon credentials by default. It includes a checkbox for 'Use Microsoft SQL Server Authentication' which is currently unchecked, and a 'Change...' button. At the bottom, there are three buttons: 'Back', 'Next', and 'Cancel'.

3. **If your SQL Server environment uses SQL Server Authentication**, select the check box and click **Change** to enter SQL Server credentials. By default, the Idera Dashboard uses your Windows credentials when connecting to the Repository database.
4. **If you use Microsoft SQL Server Authentication**, a new window displays where you can type the respective SQL Server login and password.
5. Click **Next**.

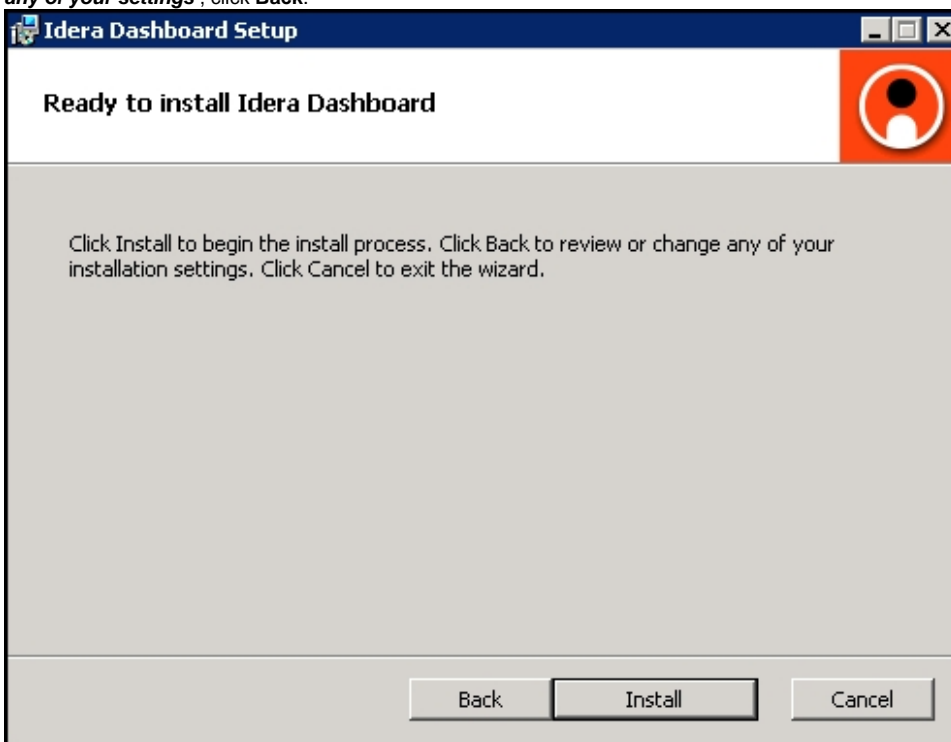
Grant access to the Idera Dashboard

The user that installs the Idera Dashboard has access to this application by default as a *Dashboard Administrator*. You can choose whether you want other users to have access to the Idera Dashboard in the [Administration](#) view. To continue with the installation, click **Next**.

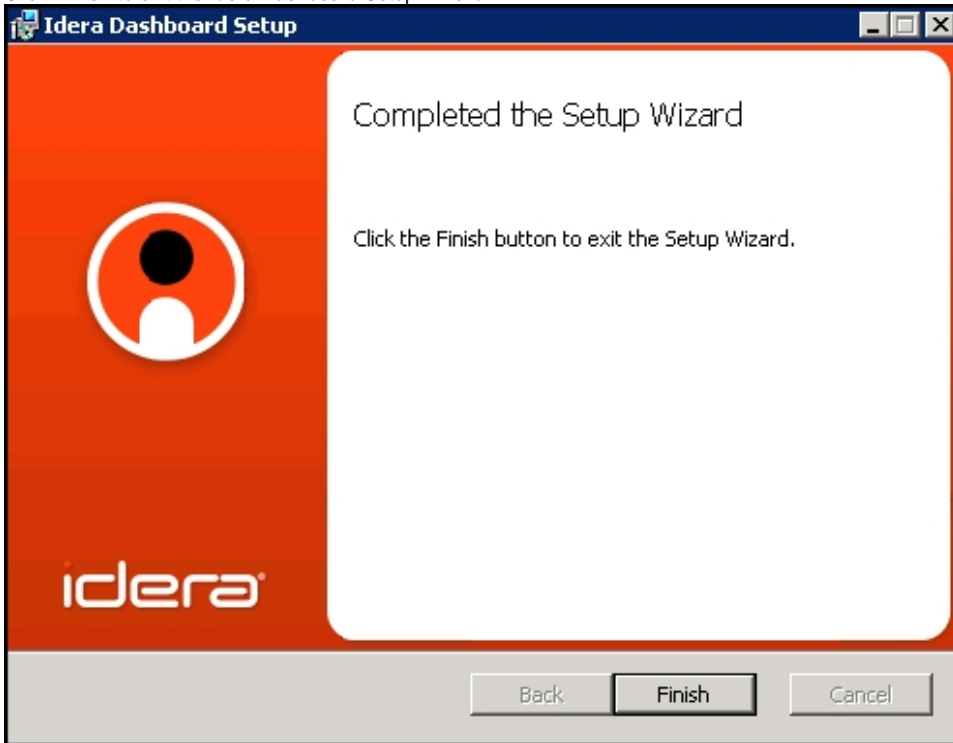


Complete the install

1. Click **Install** to indicate that you are ready to complete your installation with the configurations you specified. *If you want to review or change any of your settings*, click **Back**.



2. Click **Finish** to exit the Idera Dashboard Setup Wizard.



3. Proceed with the [SQL Inventory Manager Setup Wizard](#).

Need more help? Search the [Idera Customer Support Portal](#).

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